Haier Smart Home Co., Ltd.*

海爾智家股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

2026 THIRD QUARTER REPORT

The financial data of the Company for the third quarter of 2026 have been prepared in accordance with the China Accounting Standards for Business Enterprises and are unaudited. Net profit attributable to owners of the parent company and equity attributable to owners of the parent company in the consolidated financial statements are not different from those financial data prepared under the International Financial Reporting Standards.

Important Notice

The board of directors (the "Board"), directors, and senior management of the Company hereby ensure that the content set out in the quarterly report is true, accurate and complete, and free from any false record, misleading representation or material omission, and bear individual and joint and several legal liability for the content set out therein.

The legal representative of the Company, chief financial officer of the Company and person in charge of the accounting department hereby certify that the financial information set out in the quarterly report is true, accurate and complete.

Whether the third quarterly financial statements have been audited or not

□ Yes √ No

I. Key Financial Information

(I) Major accounting data and financial indicators

Unit and Currency: RMB

Items	During the Reporting Period	Year-on-year increase/decrease during the Reporting Period (%)	From the beginning of the year to the end of the Reporting Period	Year-on-year increase/decrease from the beginning of the year to the end of the Reporting Period (%)
Operating revenue	69,704,189,190.94	-10.13	221,819,239,428.57	-5.23
Total profit	5,507,127,450.39	-13.08	18,578,301,123.01	-12.91
Net profit attributable to shareholders of the listed company	4,682,407,886.49	-12.31	14,998,662,832.75	-13.67
Net profit after deduction of non-recurring profit or loss attributable to shareholders of the listed company	3,520,205,653.31	-32.17	12,818,956,256.09	-24.11
Net cash flow from operating activities	N/A	N/A	10,670,049,767.62	-39.00
Basic earnings per share (RMB per share)	0.52	-11.86	1.64	-13.23
Diluted earnings per share (RMB per share)	0.50	-13.79	1.62	-13.37
Weighted average return on net assets (%)	3.88	Decreased by 0.75 percentage points	12.24	Decreased by 2.73 percentage points
	At the end of the Reporting Period	At the end of last year		Increase/decrease at the end of the Reporting Period compared to the end of last year (%)
Total assets	301,653,136,332.75	295,795,068,591.57		1.98
Owners' equity attributable to shareholders of the listed company	123,067,576,694.65	118,698,401,416.58		3.68

Note: "Reporting Period" refers to the three-month period commencing from the beginning of this quarter to the end of this quarter. The same applies below.

MANAGEMENT DISCUSSION AND ANALYSIS

1. Industry Overview

In the third quarter of 2026, demand in China's home appliance market remained under pressure, with industry retail sales reaching RMB 179.1 billion[1], down 10% year over year. Affected by one-off factors including a high base in the same period of 2025 and the diminishing effect of national trade-in policies, compounded by a lower baseline demand and weak consumer sentiment, the overall industry experienced simultaneous declines in both volume and value alongside a downward shift in product mix.

Overseas markets continued to diverge: weighed down by high interest rates and a sluggish housing market, overall U.S. appliance demand remained soft, with third-quarter core industry shipments declining approximately 4% year over year[2]; in Europe, retail sales value of refrigerators and washing machines remained largely flat year over year in the first three quarters, while sales volume achieved low single-digit growth[3], as consumers favouring value-for-money energy efficient products with strong ESG attributes.

Emerging markets including South Asia, Southeast Asia, and Latin America maintained rapid growth, benefiting from urbanization and demographic dividends.

2. Financial Performance and Operational Initiatives

(I) Revenue and Profit Performance

In the first three quarters of 2026, the Company recorded revenue of RMB 221.819 billion and net profit attributable to shareholders of the listed company of RMB 14.999 billion, representing decreases of 5.23% and 13.67% compared to the same period in 2025, respectively.

In the third quarter of 2026, the Company recorded revenue of RMB 69.704 billion and net profit attributable to shareholders of the listed company of RMB 4.682 billion, down 10.13% and 12.31% compared to the same period in 2025, respectively. During the reporting period, foreign exchange fluctuations and one-off expenses weighed significantly on profit: ①Due to the appreciation of the Renminbi, foreign exchange losses recognized in financial expenses for the quarter amounted to RMB 502 million, partially offset by hedging gains of RMB 138 million, resulting in a net foreign exchange loss of RMB 364 million (foreign exchange gain of RMB 134 million in the same period of 2025); fluctuations in foreign exchange gains and losses increased year-over-year losses by RMB 498 million. ② The Company proactively advanced global supply chain optimization and overseas regional platform integration, incurring one-off expenses of approximately RMB 500 million.

(II) Operational Initiatives

During the reporting period, the Company advanced organizational transformation and business model upgrading, building long-term competitiveness from the integration of the Smart HVAC Solutions and Smart Home Appliances businesses, channel transformation, supply chain optimization, and AI empowerment. The Smart HVAC Solutions business refined its collaborative framework, strengthening competitiveness across R&D, procurement, and manufacturing; the Smart Home Appliances business initiated organizational integration to accelerate global supply chain deployment, improve operational efficiency, and unlock marketing synergy. The Company leveraged AI to drive transformation, comprehensively advancing intelligent upgrading across R&D, manufacturing, supply chain, marketing, and service to accelerate organizational restructuring and comprehensive efficiency improvements.

[1] Source: All View Cloud (AVC) omnibus data, excluding 3C products.
[2] Source: Association of Home Appliance Manufacturers (AHAM)
[3] Source: GfK, covering Italy, Spain, the UK, and France.

China Market

During the reporting period, the Company drove product mix upgrades, deepened the transformation of its unified warehouse direct-to-consumer model, advanced GEO marketing transformation, and strengthened user reach, solidifying its industry leadership. AVC data indicates the Company's online retail value share reached 20.6% from January to September, up 2.9 percentage points year over year; its offline retail value share reached 25.0%, up 1.7 percentage points year over year.

The Company remained committed to upgrading its product mix: the refrigeration business launched refrigerators equipped with industry-first AI cellular-level thawing technology, reinforcing its competitive edge in the high-end segment; the laundry business introduced an industry-first four-drum AI washing machine, precisely addressing multi-zone washing needs and elevating the high-end fabric care experience; the air conditioning business accelerated the rollout of mid-to-high-end products to increase the market shares of floor-standing and large-capacity wall-mounted units. During the reporting period, according to GfK CMM data, Casarte achieved market share gains across most product categories.

The Company deepened transformation of the unified warehouse direct-to-consumer model, with the onboarding rate of clients under model reaching 85% as of the end of the reporting period. Following the Company's acquisition of RRS Logistics, integration synergies have gradually materialized; in the third quarter of 2026, average daily orders delivered directly to consumers increased by 37% year over year.

Overseas Markets

The Company adhered to a brand-building strategy tailored to local market conditions, deepening global product platform integration and localized supply chain deployment.

During the reporting period, in North America, pricing realization and strong growth in Air & Water and Small Domestic Appliances partially offset the impact of weaker demand on overall revenue. The business expanded its core appliance share through the first three quarters despite industry headwinds. On the product front, GE Appliances expanded its commercial HVAC portfolio with a new VRF[4] platform and broadened its Café and GE Profile countertop-appliance portfolios, including GE Profile Opal Mini nugget ice makers and refreshed Café coffee makers, toasters and countertop ovens.

Core European markets achieved mid-to-high single-digit growth in local currency. Leveraging product innovation and global platform synergy, the Company gained market share in refrigerators and washing machines, with retail value shares in refrigeration and laundry increasing by 0.9 and 0.4 percentage points year over year, respectively, during the reporting period[5]. Meanwhile, aligning with European environmental policy shifts in refrigerants, the Company accelerated the R&D and market deployment of R290 refrigerant air conditioners and heat pumps to capture rapid growth in HVAC business.

In emerging markets, the Company maintained strong growth and significantly expanded market share. Specifically, the Indian market steadfastly advanced high-end transformation, achieving revenue growth tripled the industry average, while the laundry business launched India's first colour-screen high-end front-load washing machine—the F9 Series—capturing the No. 1 market share in its corresponding price segment[6]. In Pakistan, refrigerators, washing machines, and air conditioners consolidated industry leadership with expanding market shares, and sales volume of solar-powered air conditioners—launched to address local power supply shortage—doubled. In Vietnam, washing machines ranked first in year-to-date sales volume share, and the newly launched Haier IRIS series fully automatic washing machines,

[4] VRF: Variable Refrigerant Flow multi-split air conditioning system.
[5] Source: GfK; core European markets refer to Italy, Spain, the UK, and France.
[6] Refers to the price segment above INR 120,000.

equipped with Fresh Air and Essence Wash technologies, captured 25% market share in the high-end price segment[7]. In the Middle East and Africa (MEA) markets, single-quarter revenue in USD maintained steady growth.

III. Gross Profit Margin

The gross profit margin for the first three quarters of 2026 reached 27.2%, remaining largely unchanged from the same period in 2025. In the China market, although the Company pursued an end-to-end cost optimization strategy and enhanced competitiveness through measures such as hedging against commodity price increases, opening up the supplier network, improving component commonality, launching platforms for best-selling products and raising the level of in-house supply chain production, the gross profit margin declined year on year due to rising commodity prices, deterioration in the industry structure and intense end-market price competition. In overseas markets, despite higher tariffs, commodity prices and ocean freight costs, the Company responded proactively through its global supply chain layout and cost optimization initiatives, and benefited from a one-off tax refund, resulting in a year-on-year increase in gross profit margin.

IV. Expense Ratios

1. The selling expense ratio for the first three quarters of 2026 was 10.6%, remaining largely unchanged from the same period in 2025. In the domestic market, the Company enhanced the efficiency of marketing expenditure through the integration of large HVAC and large white goods businesses and marketing transformation, and continued to advance the centralized warehousing ToC model, with the expense ratio remaining broadly flat. In overseas markets, the Company continued to advance the upgrade of its four-network system and the transformation of e-commerce channels; with the results of channel transformation becoming evident, the selling expense ratio improved year on year.
2. The administrative expense ratio for the first three quarters of 2026 was 3.9%, representing an increase of 0.2 percentage points as compared with the same period in 2025. In particular, in the domestic market, the administrative expense ratio improved year on year through organizational efficiency enhancement; in overseas markets, the Company promoted the development of organizational operating capabilities in emerging markets, leading to increased investment in human resources and a year-on-year increase in the administrative expense ratio.
3. The financial expense ratio for the first three quarters of 2026 was 0.7% ("+" as expense, "-" as income), representing an increase of 0.8 percentage points as compared with the same period in 2025, primarily attributable to increased exchange losses resulting from the appreciation of Renminbi.

V. Working Capital

1. Trade and bill receivable turnover days

   Trade and bill receivable turnover days were 47.5 days in the first three quarters of 2026, representing an increase of 3.9 days as compared to the end of 2025, mainly attributable to the structural changes resulting from channel expansion in domestic market, as well as the adjustments to the trade and bill receivable factoring schedule in overseas markets.

2. Inventory turnover days

   Inventory turnover days were 79.7 days in the first three quarters of 2026, representing an increase of 5.6 days as compared to the end of 2025, mainly attributable to advance stocking in response to rising commodity prices and major promotional events.

[7] Source: GfK.

3. Trade and bill payable turnover days

Trade and bill payable turnover days were 134.5 days in the first three quarters of 2026, representing an increase of 8.3 days as compared to the end of 2025, mainly attributable to rising commodity prices and a switch in procurement model.

VI. Cash Flow Analysis

1. Net cash flow from operating activities for the first three quarters of 2026 amounted to RMB10.670 billion, representing a decrease of RMB6.821 billion as compared to RMB17.491 billion for the corresponding period of 2025, which was mainly due to lower cash collections in the domestic market as sales revenue declined amid the industry downturn, as well as adjustments to the accounts receivable factoring schedule in overseas markets.
2. Net cash flow from investing activities for the first three quarters of 2026 amounted to RMB-10.973 billion, representing an increase of RMB3.852 billion as compared to RMB-14.825 billion for the corresponding period of 2025, which was mainly due to a decrease in net cash outflow from wealth management investments during the current period.
3. Net cash flow from financing activities for the first three quarters of 2026 amounted to RMB-5.276 billion, representing an increase of RMB8.309 billion as compared to RMB-13.585 billion for the corresponding period of 2025, which was mainly due to an increase in investment funds received during the current period.

VII. Capital Expenditure

The Company assesses the capital expenditure and investments of its business segments from time to time. Capital expenditure for the first three quarters of 2026 was RMB7.425 billion, of which RMB3.615 billion and RMB3.810 billion were used in China and overseas, respectively, primarily for plant and equipment construction, digital transformation and ecosystem development.

VIII. Gearing Ratio

The Company's gearing ratio was 56.9% as at the end of the third quarter of 2026, representing a decrease of 0.5 percentage points as compared to the end of 2025.

(II) Non-recurring profit or loss items and amounts

✓ Applicable ☐ Not Applicable

Unit and Currency: RMB

Non-recurring profit or loss items	Amounts for the current period	Amounts from the beginning of the year to the end of the Reporting Period
Profit or loss from disposal of non-current assets, including write-off of provision for impairment of assets	-39,697,559.11	7,100,548.15
Government grants included in current profit or loss, except that closely related to the normal business operation, complied with requirements of the national policies, enjoyed in accordance with determined standards and have a continuous impact on the Company's profit or loss	154,506,002.08	596,891,561.76
Profit or loss from the change in fair value of financial assets and financial liabilities held by non-financial enterprises, and profit or loss arising from the disposal of financial assets and financial liabilities, other than the effective hedging business related to the Company's normal business operations	119,535,606.39	375,226,268.89
One-off effect on the current profit or loss due to adjustments to laws and regulations related to tax and accounting	1,492,887,276.37	2,004,636,403.05
Other non-operating income and expenses other than the above items	-271,418,382.12	-219,768,193.76
Less: amount of effect of income tax	287,577,353.90	565,109,974.72
Amount of effect of minority interests (after tax)	6,033,356.53	19,270,036.71
Total	1,162,202,233.18	2,179,706,576.66

Reasons shall be given with respect to the Company classifying the items not listed in the Explanatory Announcement No. 1 on Information Disclosure for Companies Issuing Their Securities to the Public – Non-recurring Profit or Loss as non-recurring profit or loss items with significant amounts, and classifying the non-recurring profit or loss items listed in the Explanatory Announcement No. 1 on Information Disclosure for Companies Issuing Their Securities to the Public — Non-recurring Profit or Loss as recurring profit or loss item.

□ Applicable √ Not Applicable

(III) Changes in major accounting data and financial indicators and reasons

√ Applicable □ Not Applicable

Name of Item	Change (%)	Main Reasons
Net profit after deduction of non-recurring profit or loss attributable to shareholders of the listed company during the reporting period	-32.17	This was primarily due to the combined effect of a phased slowdown in end-market demand for home appliances in the core China and U.S. markets and product mix adjustments, resulting in a year-on-year decline in the Company's operating revenue; squeezed gross margin caused by elevated commodity prices; and an increase in exchange losses year on year resulting from RMB exchange rate fluctuations.
Net cash flows from operating activities from the beginning of the year to the end of the reporting period	-39.00	This was primarily attributable to a decline in sales revenue in the domestic market caused by the industry downturn, as well as adjustments to the accounts receivable factoring schedule in light of the overseas interest rate hike.

II. Particulars of Shareholders

(I) Total number of ordinary shareholders and the number of preferential shareholders with restored voting rights and the shareholdings of the top 10 shareholders

Unit: share

Total number of ordinary shareholders as of the end of the Reporting Period	236,714	Total number of preferential shareholders with restored voting rights as of the end of the Reporting Period (if any)			N/A	
Shareholdings of the top 10 shareholders (excluding shares lent through refinancing)						
Name of shareholders	Nature of shareholders	Number of shares held	Percentage of shareholdings (%)	Number of shares held subject to trading moratorium	Pledged, marked or frozen	
					Status	Number
HKSCC NOMINEES LIMITED	Foreign legal entity	2,312,661,872	24.86		Unknown	
Haier COSMO Co., Ltd.	Domestic non-state-owned legal entity	1,258,684,824	13.53		Nil	
Haier Group Corporation	Domestic non-state-owned legal entity	1,072,610,764	11.53		Nil	
HCH (HK) INVESTMENT MANAGEMENT CO., LIMITED	Foreign legal entity	538,560,000	5.79		Nil	
Hong Kong Securities Clearing Company Limited	Unknown	500,050,078	5.38		Nil	
Qingdao Haier Venture & Investment Information Co., Ltd.	Domestic non-state-owned legal entity	172,252,560	1.85		Nil	
Qingdao Haichuangzhi Management Consulting Enterprise (Limited Partnership)	Domestic non-state-owned legal entity	133,791,058	1.44		Nil	
Guofeng Xinghua (Beijing) Private Fund Management Co., Ltd.－Guofeng Xinghua Honghu Zhiyuan Phase III Private Securities Investment Fund No. 1	Unknown	68,683,560	0.74		Nil	
Sunshine Hengyi (Qingdao) Private Equity Fund Management Co., Ltd.－Sunshine Heyuan Private Securities Investment Fund	Unknown	62,068,387	0.67		Nil	
China Life Insurance Company Limited－Traditional — Common Insurance Product－005L－CT001 Hu	Unknown	58,899,247	0.63		Nil	

Shareholdings of the top 10 shareholders not subject to trading moratorium (excluding shares lent through refinancing)			
Name of shareholders	Number of listed shares not subject to trading moratorium held	Class and number of shares	
		Class	Number
HKSCC NOMINEES LIMITED	2,312,661,872	Overseas listed foreign shares	2,312,661,872
Haier COSMO Co., Ltd.	1,258,684,824	RMB ordinary shares	1,258,684,824
Haier Group Corporation	1,072,610,764	RMB ordinary shares	1,072,610,764
HCH (HK) INVESTMENT MANAGEMENT CO., LIMITED	538,560,000	Overseas listed foreign shares	538,560,000
Hong Kong Securities Clearing Company Limited	500,050,078	RMB ordinary shares	500,050,078
Qingdao Haier Venture & Investment Information Co., Ltd.	172,252,560	RMB ordinary shares	172,252,560
Qingdao Haichuangzhi Management Consulting Enterprise (Limited Partnership)	133,791,058	RMB ordinary shares	133,791,058
Guofeng Xinghua (Beijing) Private Fund Management Co., Ltd.－Guofeng Xinghua Honghu Zhiyuan Phase III Private Securities Investment Fund No. 1	68,683,560	RMB ordinary shares	68,683,560
Sunshine Hengyi (Qingdao) Private Equity Fund Management Co., Ltd.－Sunshine Heyuan Private Securities Investment Fund	62,068,387	RMB ordinary shares	62,068,387
China Life Insurance Company Limited－Traditional — Common Insurance Product－005L－CT001 Hu	58,899,247	RMB ordinary shares	58,899,247
Explanation of associations or actions in concert among the above shareholders	(1) Haier COSMO Co., Ltd. is a holding subsidiary of Haier Group Corporation. Haier Group Corporation holds 51.20% of its equity. Each of Qingdao Haier Venture & Investment Information Co., Ltd., HCH (HK) INVESTMENT MANAGEMENT CO., LIMITED and Qingdao Haichuangzhi Management Consulting Enterprise (Limited Partnership) is a party acting in concert with Haier Group Corporation; (2) The Company is not aware of the existence of any associations of other shareholders.		
Explanation of the top 10 shareholders and the top 10 shareholders not subject to trading moratorium engaging in the margin trading and short selling and refinancing business (if any)	Nil		

Note: (1) HKSCC NOMINEES LIMITED is the collective nominee account for the shareholders of H shares of the Company, which is the original data provided by China Hong Kong securities registration agency to the Company after consolidation of figures according to local market practices and technical settings, not representing the ultimate shareholder; (2) As of the end of the Reporting Period, the Company's A-share repurchase account held a total of 67,981,989 shares; the H-share repurchase account held a total of 4,550,000 shares; and the D-share repurchase account held a total of 865,598 shares.

Shareholders holding more than 5% of the shares, top 10 shareholders and top 10 holders of outstanding shares without selling restrictions participating in the lending of shares under the refinancing business

☐ Applicable √Not Applicable

Changes in top 10 shareholders and top 10 holders of outstanding shares without selling restrictions due to lending/returning under refinancing compared to the previous period

☐ Applicable √ Not Applicable

III. Miscellaneous

Other significant information regarding the Company's operations during the Reporting Period should be brought to the attention of investors

√ Applicable □ Not Applicable

(1) External guarantees: As at the end of the Reporting Period, the external guarantees provided by the Company and its subsidiaries were guarantees between the Company and its subsidiaries, the total balance of which amounted to RMB6.975 billion, accounting for 5.9% of the Company's latest audited net assets.

(2) Foreign exchange derivative: As at the end of the Reporting Period, the aggregate balance of the Company's foreign exchange derivative transaction amounted to approximately US$2.764 billion.

(3) Entrusted wealth management: As at the end of the Reporting Period, the balance of the Company's entrusted wealth management amounted to RMB2.998 billion, including two parts: ①Temporary-idle funds wealth management by certain subsidiaries of the Company: Under the premise of ensuring sufficient capital for the principal operating activities and daily operations, some subsidiaries of the Company purchased some short-term principal-guaranteed wealth management products and structured deposits from major commercial banks to improve the yield of temporarily-idle funds and the return for shareholders within the authority of the general manager's office meeting and under the condition of ensuring fund safety. As at the end of the Reporting Period, the balance of the entrusted wealth management amounted to RMB2.985 billion; ②Idle funds in the asset management account of the Employee Stock Ownership Plans: the asset management institution purchased cash products such as money funds according to the liquidity of the products with some idle funds in the asset management accounts of the Employee Stock Ownership Plans of the Company. The balance of cash products amounted to RMB13 million.

(4) Repurchase of A Shares: On 26 March 2026, the Company convened the 4th meeting of the 12th session of the Board, which considered and approved the Plan of Haier Smart Home Co., Ltd. relating to the Repurchase of A Shares through Centralised Bidding Transactions, pursuant to which the Company is allowed to repurchase its A Shares by way of centralised bidding using the Company's own funds or self-raised funds (including special loans for share repurchase, etc.). The repurchase price is no more than RMB35 per share and the proposed total repurchase amount is no more than RMB6.0 billion and no less than RMB3.0 billion. The period of this repurchase shall be within 12 months from the date the Board considered and approved the resolution of repurchase of shares. As at the end of the Reporting Period, the Company has repurchased a cumulative total of 109,541,989 A shares for a total consideration of RMB2,290,077,151.28. For details, please refer to the monthly repurchase progress announcement of the Company.

(5) Repurchase of H Shares: On 24 June 2026, the "Resolution of Haier Smart Home on the General Meeting to Grant a General Mandate to the Board of Directors to Decide to Repurchase Not More Than 10% of the Total Number of H Shares of the Company in Issue" was considered and approved at the Company's 2025 Annual General Meeting, the first A Share Class Meeting of 2026, the first D Share Class Meeting of 2026 and the first H Share Class Meeting of 2026. As at the end of the Reporting Period, the Company has repurchased a cumulative total of 4,550,000 H Shares for a total consideration of HK$93,577,260.29. For details, please refer to the relevant return on movements in securities published by the Company in respect of its H Shares.

(6) Repurchase of D Shares: ①On 28 May 2025, the "Resolution of Haier Smart Home on the General Meeting to Grant a General Mandate to the Board of Directors to Decide to Repurchase Not More Than 30% of the Total Number of D Shares in Issue" was considered and approved at the Company's 2024 Annual General Meeting, the first A Share Class Meeting of 2025, the first D Share Class Meeting of 2025 and the first H Share Class Meeting of 2025. On 21 January 2026, the Company published the "Indicative Announcement of Haier Smart Home Co., Ltd. on the Repurchase of Overseas Listed Foreign Shares (D Shares)," disclosing the relevant

arrangements for the proposed repurchase of D Shares. On 28 February 2026, the Company published the " Announcement of Haier Smart Home Co., Ltd. on the Progress of the Repurchase of Overseas Listed Foreign Shares (D Shares)," pursuant to which the total number of D Shares repurchased was 865,598 shares.② On 24 June 2026, the "Resolution of Haier Smart Home Co., Ltd. on the General Meeting to Grant a Specific Mandate to Repurchase Not More Than 30% of the Total Number of D Shares in Issue" was considered and approved at the Company's 2025 Annual General Meeting, the first A Share Class Meeting of 2026, the first D Share Class Meeting of 2026 and the first H Share Class Meeting of 2026. On 3 September 2026, the Company disclosed the "Indicative Announcement of Haier Smart Home Co., Ltd. on the Voluntary Public Share Repurchase of Overseas Listed Foreign Shares (D Shares)", pursuant to which the Company commenced the D Share repurchase offer. The acceptance period for the repurchase offer commenced at 00:00 on 4 September 2026 (Central European Summer Time) and ended at 24:00 on 29 September 2026 (Central European Summer Time). On 9 October 2026, the Company disclosed the "Indicative Announcement of Haier Smart Home Co., Ltd. on the Determination of the Number of Overseas Listed Foreign Shares (D Shares) to be Repurchased under the Voluntary Public Share Repurchase", where it announced the result of the voluntary public share repurchase of D Shares, that a total of 79,392,362 D Shares, representing approximately 0.853% of the total share capital of the Company, had been tendered. All repurchased D Shares will be cancelled. For details, please refer to the Company's announcements on the progress of the D Share repurchase and other relevant announcements.

IV. Quarterly Financial Statements

(I) Type of Audit Opinion

□ Applicable √ Not Applicable

(II) Financial Statements

CONSOLIDATED BALANCE SHEET

30 September 2026

Prepared by: Haier Smart Home Co., Ltd.

Unit and Currency: RMB Type of Audit: Unaudited

Items	30 September 2026	31 December 2025
Current assets:		
Cash at bank and on hand	41,083,815,992.90	47,621,657,441.30
Provision of settlement fund		
Funds lent		
Financial assets held for trading	3,515,151,421.95	2,034,270,761.53
Derivative financial assets	464,778,945.30	80,641,860.30
Bills receivable	9,523,793,088.84	6,482,353,046.34
Accounts receivable	32,502,455,955.02	27,065,839,108.45
Financing receivables	676,785,419.19	1,787,975,081.92
Prepayments	2,560,835,535.00	2,846,387,274.70
Premiums receivable		
Reinsurance accounts receivable		
Reinsurance contract reserves receivable		
Other receivables	4,199,873,271.74	3,096,465,068.39
Including: Interest receivable	72,500,019.60	342,158,094.18
Dividend receivable		
Financial assets purchased under resale agreements		
Inventories	46,077,378,409.56	46,848,790,687.12
Including: data resources		
Contract assets	1,249,023,956.73	1,007,695,591.67
Assets held for sale		
Non-current assets due in one year	11,213,253,469.91	8,666,892,203.60
Other current assets	5,594,189,740.33	5,294,521,861.08
Total current assets	158,661,335,206.47	152,833,489,986.40
Non-current assets:		
Loans and advances granted		
Debt investments	17,593,837,631.31	16,383,203,551.26
Other debt investments		
Long-term receivables	91,777,080.88	134,840,798.60
Long-term equity investments	22,048,234,919.60	21,756,902,299.19
Investments in other equity instruments	4,640,211,528.11	5,405,101,489.33
Other non-current financial assets		
Investment properties	435,498,280.41	334,429,715.96
Fixed assets	38,143,910,007.98	40,353,013,813.33

Construction in progress	7,644,249,006.76	4,885,331,872.38
Biological assets for production		
Oil and gas assets		
Right-of-use assets	5,929,976,540.21	6,024,233,315.08
Intangible assets	13,221,721,186.52	14,224,842,429.14
Including: data resources		
Development cost	516,231,413.18	417,653,270.53
Including: data resources		
Goodwill	26,012,590,912.05	27,300,229,637.37
Long-term prepaid expenses	945,635,923.57	661,484,963.82
Deferred income tax assets	2,387,664,023.32	2,779,197,579.27
Other non-current assets	3,380,262,672.38	2,301,113,869.91
Total non-current assets	142,991,801,126.28	142,961,578,605.17
Total assets	301,653,136,332.75	295,795,068,591.57
Current liabilities:		
Short-term borrowings	20,293,497,158.38	17,420,784,420.86
Borrowings from central bank		
Amounts due to banks and other financial institutions		
Financial liabilities held for trading		
Derivative financial liabilities	49,114,120.28	190,868,603.05
Bills payable	28,518,289,291.43	23,870,662,224.10
Accounts payable	51,000,602,394.10	53,544,741,780.87
Receipts in advance		
Contract liabilities	7,633,053,338.20	8,534,516,748.92
Financial assets sold under repurchase agreements		
Absorbing deposit and deposit in inter-bank market		
Customer deposits for trading in securities		
Amounts due to issuer for securities underwriting		
Payables for staff's remuneration	4,121,042,296.32	5,617,781,339.32
Taxes payable	3,101,640,038.11	3,393,123,835.23
Other payables	19,052,190,705.24	19,493,605,624.57
Including: Interest payable		
Dividend payable	61,861,783.68	54,860,109.41
Fees and commissions payable		
Reinsurance Accounts payables		
Liabilities held for sale		
Non-current liabilities due within one year	5,369,976,076.69	8,678,897,462.98
Other current liabilities	1,460,375,471.09	1,601,301,581.05
Total current liabilities	140,599,780,889.84	142,346,283,620.95
Non-current liabilities:		
Deposits for insurance contracts		
Long-term borrowings	15,204,115,680.61	11,165,886,169.09

Bonds payable	3,500,000,000.00	3,500,000,000.00
Including: Preference shares		
Perpetual bonds		
Lease liabilities	4,504,210,658.42	4,551,410,567.84
Long-term payables	142,512,287.48	167,862,276.79
Long-term payables for staff's remuneration	2,340,686,702.76	2,443,566,578.23
Estimated liabilities	1,918,827,639.90	2,490,370,063.63
Deferred income	1,519,058,028.88	1,441,477,536.11
Deferred income tax liabilities	1,920,803,266.17	1,631,293,729.71
Other non-current liabilities	119,364,468.69	79,916,734.11
Total non-current liabilities	31,169,578,732.91	27,471,783,655.51
Total liabilities	171,769,359,622.75	169,818,067,276.46
Owners' equity (or shareholders' equity):		
Paid-in capital (or share capital)	9,303,088,164.00	9,377,629,650.00
Other equity instruments		
Including: Preference shares		
Perpetual bonds		
Capital reserve	22,443,325,125.28	20,366,679,277.75
Less: treasury stock	4,642,073,033.11	4,261,082,044.07
Other comprehensive income	-3,598,636,851.27	432,012,498.23
Special reserve		
Surplus reserve	5,296,602,892.45	5,296,602,892.45
General risk provisions		
Undistributed profits	94,265,270,397.30	87,486,559,142.22
Total equity attributable to owners (or shareholders) of the Parent Company	123,067,576,694.65	118,698,401,416.58
Minority shareholders' interests	6,816,200,015.35	7,278,599,898.53
Total owners' equity (or shareholders' equity)	129,883,776,710.00	125,977,001,315.11
Total liabilities and owners' equity (or shareholders' equity)	301,653,136,332.75	295,795,068,591.57

Person in charge of the Company: Li Huagang
Person in charge of accounting function: Sun Jiacheng
Person in charge of accounting department: Ying Ke

CONSOLIDATED PROFIT STATEMENT

January-September 2026

Prepared by: Haier Smart Home Co., Ltd.

Unit and Currency: RMB Type of Audit: Unaudited

Items	First Three Quarters of 2026 (January – September)	First Three Quarters of 2025 (January – September)
I. Total operating revenue	221,819,239,428.57	234,053,617,957.34
Including: Operating revenue	221,819,239,428.57	234,053,617,957.34
Interest income		
Insurance premiums earned		
Fee and commission income		
II. Total cost of operations	204,263,145,581.83	213,979,207,997.81
Including: Operating cost	161,528,695,346.06	170,372,946,252.85
Interest expenses		
Fee and commission expenses		
Insurance withdrawal payment		
Net payment from indemnity		
Net provisions withdrew for insurance liability		
Insurance policy dividend paid		
Reinsurance cost		
Taxes and surcharges	982,269,019.37	1,002,704,655.46
Selling expenses	23,576,121,449.18	24,847,892,008.45
Administrative expenses	8,735,474,107.66	8,793,916,575.47
R&D expenses	7,865,806,192.34	9,222,403,975.84
Financial expenses	1,574,779,467.22	-260,655,470.26
Including: Interest expenses	1,393,647,016.73	2,102,436,881.95
Interest income	1,301,912,566.59	1,332,806,153.07
Add: other income	870,835,050.87	1,162,307,510.50
Investment income (losses are represented by "-")	1,198,642,805.20	1,272,726,288.47
Including: Investment income of associates and joint ventures	992,231,762.14	1,147,009,543.80
Income generated from the derecognition of financial assets measured at amortized cost		
Exchange gain (losses are represented by "-")		
Gains on net exposure hedges (losses are represented by "-")		
Income from changes in fair value (losses are represented by "-")	281,594,181.72	54,104,285.14
Loss on credit impairment (losses are represented by "-")	-363,172,754.78	-134,535,418.18

Loss on assets impairment (losses are represented by "-")	-750,318,292.96	-895,095,531.45
Gain from disposal of assets (losses are represented by "-")	13,886,074.43	-25,397,272.46
III. Operating profit (losses are represented by "-")	18,807,560,911.22	21,508,519,821.55
Add: non-operating income	119,212,594.05	165,888,030.21
Less: non-operating expenses	348,472,382.26	341,855,433.46
IV. Total profit (total losses are represented by "-")	18,578,301,123.01	21,332,552,418.30
Less: income tax expense	2,953,926,138.20	3,490,702,401.82
V. Net profit (net losses are represented by "-")	15,624,374,984.81	17,841,850,016.48
(I) Classification by continuous operation		
1. Net profit from continuous operation (net losses are represented by "-")	15,624,374,984.81	17,841,850,016.48
2. Net profit from discontinued operation (net losses are represented by "-")		
(II) Classification by ownership of the equity		
1. Net profit attributable to shareholders of the Parent Company (net losses are represented by "-")	14,998,662,832.75	17,372,697,304.12
2. Profit or loss attributable to minority shareholders (net losses are represented by "-")	625,712,152.06	469,152,712.36
VI. Other comprehensive income, net of tax	-4,128,631,294.12	596,926,965.97
(I) Other comprehensive income attributable to shareholders of the Parent Company, net of tax	-4,030,649,349.50	602,268,518.71
1. Other comprehensive income that cannot be reclassified into the profit or loss	-300,306,433.93	-161,558,223.66
(1) Changes arising from re-measurement of defined benefit plans	-105,342,338.42	133,180,644.83
(2) Other comprehensive income that cannot be transferred into profit or loss under equity method		
(3) Changes in fair value of investments in other equity instruments	-194,964,095.51	-294,738,868.49
(4) Changes in fair value of credit risks of the enterprise		
(5) Others		
2. Other comprehensive income to be reclassified into the profit or loss	-3,730,342,915.57	763,826,742.37
(1) Other comprehensive income that can be transferred into profit or loss under equity method	-148,217,414.90	-74,500,628.54
(2) Changes in fair value of other debt investments		
(3) Reclassified financial assets that are credited to other comprehensive income		

(4) Credit impairment provision for other debt investments		
(5) Reserve for cash flow hedging	8,218,851.90	-79,304,532.91
(6) Exchange differences on translation of financial statements denominated in foreign currencies	-3,590,344,352.57	917,631,903.82
(7) Others		
(II) Other comprehensive income attributable to minority shareholders, net of tax	-97,981,944.62	-5,341,552.74
VII. Total comprehensive income	11,495,743,690.69	18,438,776,982.45
(I) Total comprehensive income attributable to the owners of Parent Company	10,968,013,483.25	17,974,965,822.83
(II) Total comprehensive income attributable to the minority shareholders	527,730,207.44	463,811,159.62
VIII. Earnings per share:		
(I) Basic earnings per share (RMB/share)	1.64	1.89
(II) Diluted earnings per share (RMB/share)	1.62	1.87

Person in charge of the Company: Li Huagang
Person in charge of accounting function: Sun Jiacheng
Person in charge of accounting department: Ying Ke

CONSOLIDATED CASH FLOW STATEMENT

January-September 2026

Prepared by: Haier Smart Home Co., Ltd.

Unit and Currency: RMB Type of Audit: Unaudited

Items	First Three Quarters of 2026 (January – September)	First Three Quarters of 2025 (January – September)
I. Cash flow from operating activities:		
Cash received from the sale of goods and rendering services	240,114,217,642.23	246,299,736,507.14
Net increase in customer and inter-bank deposits		
Net increase in borrowing from the central bank		
Net cash increase in borrowing from other financial institutes		
Cash received from premiums under original insurance contract		
Net cash received from reinsurance business		
Net increase in deposits of policy holders and investment		
Cash received from interest, fee and commissions		
Net increase in placement from banks and other financial institutions		
Net increase in cash received from repurchase operation		
Net cash received from customer deposits for trading in securities		
Refunds of taxes	1,782,257,355.29	2,037,928,814.90
Cash received from other related operating activities	3,597,985,642.02	2,773,793,556.64
Sub-total of cash inflows from operating activities	245,494,460,639.54	251,111,458,878.68
Cash paid on purchase of goods and services	171,158,718,781.44	171,839,709,710.83
Net increase in loans and advances of customers		
Net increase in deposits in the PBOC and inter-bank		
Cash paid for compensation payments under original insurance contract		
Net increase in cash lent		
Cash paid for interest, bank charges and commissions		
Cash paid for insurance policy dividend		
Cash paid to and on behalf of employees	27,818,121,415.09	26,522,074,264.63
Cash paid for all types of taxes	12,171,452,971.59	12,953,732,834.45
Cash paid to other operation related activities	23,676,117,703.80	22,304,815,375.96
Sub-total of cash outflows from operating activities	234,824,410,871.92	233,620,332,185.87
Net cash flow from operating activities	10,670,049,767.62	17,491,126,692.81

II. Cash flow from investing activities:		
Cash received from recovery of investments	46,402,498,792.77	35,436,309,792.82
Cash received from return on investments	687,167,940.01	548,590,177.11
Net cash received from the disposal of fixed assets, intangible assets and other long-term assets	262,866,527.69	77,397,670.20
Net cash received from disposal of subsidiaries and other operating entities		
Other cash received from investment activities		131,800,433.30
Sub-total of cash inflows from investing activities	47,352,533,260.47	36,194,098,073.43
Cash paid on purchase of fixed assets, intangible assets and other long-term assets	7,425,364,153.82	6,578,049,149.23
Cash paid for investments	50,900,263,139.15	44,291,738,349.93
Net increase in secured loans		
Net cash paid on acquisition of subsidiaries and other operating entities		
Other cash paid on investment activities		149,156,227.31
Sub-total of cash outflows from investing activities	58,325,627,292.97	51,018,943,726.47
Net cash flow from investing activities	-10,973,094,032.50	-14,824,845,653.04
III. Cash flow from financing activities:		
Cash received from capital contributions	5,554,989,087.64	64,830,000.00
Including: Cash received from capital contributions by minority shareholders of subsidiaries		
Cash received from borrowings	26,981,756,057.34	18,313,856,916.53
Cash received from issuance of bonds		3,500,000,000.00
Other cash received from financing activities		111,646,384.65
Sub-total of cash inflows from financing activities	32,536,745,144.98	21,990,333,301.18
Cash paid on repayment of loans	22,590,024,771.24	20,085,149,772.91
Cash paid on distribution of dividends, profits or repayment of interest expenses	9,386,705,752.80	10,864,689,988.72
Including: Dividend and profit paid to minority shareholders by subsidiaries		
Other cash paid to financing activities	5,836,114,032.61	4,625,402,377.28
Sub-total of cash outflows from financing activities	37,812,844,556.65	35,575,242,138.91
Net cash flow from financing activities	-5,276,099,411.67	-13,584,908,837.73
IV. Effect of fluctuations in exchange rates on cash and cash equivalents	-1,033,699,758.34	237,940,254.43
V. Net increase in cash and cash equivalents	-6,612,843,434.89	-10,680,687,543.53
Add: balance of cash and cash equivalents at the beginning of the period	46,267,687,864.46	54,994,595,280.18
VI. Balance of cash and cash equivalents at the end of the period	39,654,844,429.57	44,313,907,736.65

Person in charge of the Company: Li Huagang
Person in charge of accounting function: Sun Jiacheng
Person in charge of accounting department: Ying Ke

BALANCE SHEET OF THE PARENT COMPANY

30 September 2026

Prepared by: Haier Smart Home Co., Ltd.

Unit and Currency: RMB Type of Audit: Unaudited

Items	30 September 2026	31 December 2025
Current Assets:		
Monetary funds	5,186,189,594.24	6,823,857,021.79
Financial assets held for trading	1,146,278,958.33	
Derivative financial assets		
Bills receivable		85,102.59
Accounts receivable	193,837,587.75	3,380,866,320.45
Financing receivables		
Prepayments	2,087,968.47	
Other receivables	67,667,462,913.62	86,288,251,654.38
Including: Interest receivable	3,185,277.78	3,164,444.44
Dividends receivable	5,771,036,287.55	5,764,255,305.39
Inventories	8,754,163.05	8,771,266.45
Including: data resources		
Contract assets		
Assets held for sale		
Non-current assets due within one year	7,286,902,912.19	1,934,770,698.92
Other current assets	1,009,458,878.99	1,006,425,692.53
Total current assets	82,500,972,976.64	99,443,027,757.11
Non-current assets:		
Debt investments	1,527,591,666.66	7,032,941,801.07
Other debt investments		
Long-term receivables		
Long-term equity investments	76,334,293,752.60	72,677,530,760.67
Investments in other equity instruments	1,602,333,806.12	1,602,333,806.12
Other non-current financial assets		
Investment properties		
Fixed assets	21,855,489.68	20,054,479.76
Construction in progress	8,506,510.33	4,712,836.53
Biological assets for production		
Oil and gas assets		
Right-of-use assets		
Intangible assets	29,501,316.67	30,071,927.84
Including: data resources		
Development cost		
Including: data resources		
Goodwill		
Long-term prepaid expenses	580,635.60	870,249.60

Deferred income tax assets		
Other non-current assets	2,722,935,736.03	2,170,292,448.68
Total non-current assets	82,247,598,913.69	83,538,808,310.27
Total assets	164,748,571,890.33	182,981,836,067.38
Current liabilities:		
Short-term borrowings	2,000,960,000.00	2,001,113,555.55
Financial liabilities held for trading		
Derivative financial liabilities		
Bills payable		
Accounts payable	2,831,716,107.03	2,753,829,826.14
Receipts in advance		
Contract liabilities	12,672,860.27	12,672,460.67
Payables for staff's remuneration	8,124,391.79	11,844,528.82
Taxes payable	426,615.10	11,647,239.66
Other payables	110,854,282,344.03	119,944,998,021.77
Including: Interests payable		
Dividends payable		
Liabilities held for sale		
Non-current liabilities due within one year	938,234,027.78	1,730,066,805.56
Other current liabilities	4,571,348.93	6,034,650.00
Total current liabilities	116,650,987,694.93	126,472,207,088.17
Non-current liabilities:		
Long-term borrowings	3,748,267,143.55	2,312,000,000.00
Bonds payable	3,500,000,000.00	3,500,000,000.00
Including: Preference shares		
Perpetual bonds		
Lease liabilities		
Long-term payable		
Long-term payables for staff's remuneration		
Estimated liabilities		
Deferred income	10,956,483.07	15,705,919.40
Deferred income tax liabilities	393,898,743.39	393,898,743.39
Other non-current liabilities		
Total non-current liabilities	7,653,122,370.01	6,221,604,662.79
Total liabilities	124,304,110,064.94	132,693,811,750.96
Owners' equity (or shareholders' equity):		
Paid-in capital (or share capital)	9,303,088,164.00	9,377,629,650.00
Other equity instruments		
Including: Preference shares		
Perpetual bonds		
Capital reserve	23,584,007,711.95	25,710,105,926.41
Less: treasury stock	1,544,012,711.13	1,715,665,009.44

Other comprehensive income	592,395,413.02	592,395,413.02
Special reserve		
Surplus reserve	4,691,456,667.00	4,691,456,667.00
Undistributed profits	3,817,526,580.55	11,632,101,669.43
Total owners' equity (or shareholders' equity)	40,444,461,825.39	50,288,024,316.42
Total liabilities and owners' equity (or shareholders' equity)	164,748,571,890.33	182,981,836,067.38

Person in charge of the Company: Li Huagang
Person in charge of accounting function: Sun Jiacheng
Person in charge of accounting department: Ying Ke

PROFIT STATEMENT OF THE PARENT COMPANY

January-September 2026

Prepared by: Haier Smart Home Co., Ltd.

Unit and Currency: RMB Type of Audit: Unaudited

Items	First Three Quarters of 2026 (January – September)	First Three Quarters of 2025 (January – September)
I. Operating revenue	713,575,523.00	856,445,571.88
Less: operation cost	700,825,117.67	803,205,392.94
Taxes and surcharges	2,503,020.40	6,124,944.03
Selling expenses	4,624,365.68	9,113,714.70
Administration expenses	-45,172,190.93	317,680,271.77
R&D expenses	12,036,616.90	9,410,079.37
Financial expenses	-111,661,680.42	-115,485,065.51
Including: Interest expenses	140,653,334.50	150,788,701.57
Interest income	237,809,258.73	263,027,334.06
Add: other income	6,877,695.16	3,036,529.45
Investment income (losses are represented by "-")	278,890,060.15	4,284,906,094.60
Including: Investment income of associates and joint ventures	235,667,819.37	265,086,002.54
Derecognition income on financial assets measured at amortized cost		
Gains on net exposure hedges (losses are represented by "-")		
Income from changes in fair value (losses are represented by "-")	1,206,564.47	3,527,725.37
Loss on credit impairment (losses are represented by "-")	-830,525.14	786,146.54
Loss on assets impairment (losses are represented by "-")		
Gain from disposal of assets (losses are represented by "-")	-3,099.36	-254,061.46
II. Operating profit (losses are represented by "-")	436,560,968.98	4,118,398,669.08
Add: non-operating income	2,757.59	273.65
Less: non-operating expenses	11,534,316.31	59,870.79
III. Total profit (total losses are represented by "-")	425,029,410.26	4,118,339,071.94
Less: income tax expenses	6,476,850.87	-
IV. Net profit (net losses are represented by "-")	418,552,559.39	4,118,339,071.94
(I) Net profit from continuous operation (net losses are represented by "-")	418,552,559.39	4,118,339,071.94
(II) Net profit from discontinued operation (net losses are represented by "-")		

V. Other comprehensive income net of tax		57,419,397.74
(I) Other comprehensive income that cannot be reclassified into the profit or loss		
1. Changes arising from re-measurement of defined benefit plans		
2. Other comprehensive income that cannot be transferred into profit or loss under equity method		
3. Changes in fair value of investments in other equity instruments		
4. Changes in fair value of credit risks of the enterprise		
5. Others		
(II) Other comprehensive income to be reclassified into the profit or loss		57,419,397.74
1. Other comprehensive income that can be transferred into profit or loss under equity method		57,419,397.74
2. Changes in fair value of other debt investments		
3. Reclassified financial assets that are credited to other comprehensive income		
4. Credit impairment provision for other debt investments		
5. Reserve for cash flow hedging		
6. Exchange differences on translation of financial statements denominated in foreign currencies		
7. Others		
VI. Total comprehensive income	418,552,559.39	4,175,758,469.68
VII. Earnings per share:		
(I) Basic earnings per share (RMB/share)		
(II) Diluted earnings per share (RMB/share)		

Person in charge of the Company: Li Huagang
Person in charge of accounting function: Sun Jiacheng
Person in charge of accounting department: Ying Ke

CASH FLOW STATEMENT OF THE PARENT COMPANY

January-September 2026

Prepared by: Haier Smart Home Co., Ltd.

Unit and Currency: RMB Type of Audit: Unaudited

Items	First Three Quarters of 2026 (January – September)	First Three Quarters of 2025 (January – September)
I. Cash flow from operating activities:		
Cash received from the sale of goods and rendering of services	3,985,641,343.27	152,638,312.49
Refunds of taxes	32,803.83	3,291,819.49
Other cash received from operating activities	240,000,546.89	94,183,771.08
Sub-total of cash inflows from operating activities	4,225,674,693.99	250,113,903.06
Cash paid on purchase of goods and services	158,910,386.06	1,083,700.00
Cash paid to and on behalf of employees	21,125,587.09	26,013,672.68
Cash paid for all types of taxes	23,345,002.18	13,500,404.40
Other cash paid to operation activities	30,644,715.05	130,867,178.82
Sub-total of cash outflows from operating activities	234,025,690.38	171,464,955.90
Net cash flow from operating activities	3,991,649,003.61	78,648,947.16
II. Cash flow from investing activities:		
Cash received from recovery of investments	22,800,200,000.00	26,232,000,000.00
Cash received from return on investments	206,722,337.14	113,585,665.78
Net cash received from the disposal of fixed assets, intangible assets and other long-term assets		138,465.00
Net cash received from disposal of subsidiaries and other operating entities		
Other cash received from investment activities	2,783,505,765.00	1,726,172,255.14
Sub-total of cash inflows from investing activities	25,790,428,102.14	28,071,896,385.92
Cash paid on purchase of fixed assets intangible assets and other long-term assets	15,108,442.54	5,653,413.42
Cash paid for investments	27,534,579,113.16	30,937,581,069.26
Net cash paid on acquisition of subsidiaries and other operating entities		
Other cash paid on investment activities	2,073,000,000.00	2,734,000,000.00
Sub-total of cash outflows from investing activities	29,622,687,555.70	33,677,234,482.68
Net cash flow from investing activities	-3,832,259,453.56	-5,605,338,096.76
III. Cash flow from financing activities:		
Cash received from capital contributions		
Cash received from borrowings	2,695,000,000.00	2,760,000,000.00
Cash received from issuance of bonds		3,500,000,000.00
Other cash received from financing activities	8,575,837,739.60	7,253,012,721.98
Sub-total of cash inflows from financing activities	11,270,837,739.60	13,513,012,721.98
Cash paid on repayment of borrowings	2,034,452,856.45	1,627,480,000.00
Cash paid on distribution of dividends, profits or interest expenses	8,536,522,521.40	9,119,149,631.71
Other cash paid on financing activities	2,508,660,562.91	1,137,427,437.94

Sub-total of cash outflows from financing activities	13,079,635,940.76	11,884,057,069.65
Net cash flow from financing activities	-1,808,798,201.16	1,628,955,652.33
IV. Effect of fluctuations in exchange rates on cash and cash equivalents	11,741,223.56	-3,067,356.82
V. Net increase in cash and cash equivalents	-1,637,667,427.55	-3,900,800,854.09
Add: balance of cash and cash equivalents at the beginning of the period	6,823,857,021.79	8,721,089,765.37
VI. Balance of cash and cash equivalents at the end of the period	5,186,189,594.24	4,820,288,911.28

Person in charge of the Company: Li Huagang
Person in charge of accounting function: Sun Jiacheng
Person in charge of accounting department: Ying Ke

(III) The adjustments of the relevant items of the financial statements at the beginning of the year due to the first implementation of new accounting standards or interpretations to accounting standards since 2026

□ Applicable √ Not Applicable

The Board of Haier Smart Home Co., Ltd.
29 October 2026

This announcement is published in both Chinese and English. Should there be any inconsistency between the Chinese and English versions, the Chinese version shall prevail.

By order of the Board
Haier Smart Home Co., Ltd.*
LI Huagang
Chairman

Qingdao, the PRC
29 October 2026

As at the date of this announcement, the executive Directors of the Company are Mr. LI Huagang and Mr. Kevin Nolan; the non-executive Directors are Mr. GONG Wei, Mr. YU Hon To, David, Mr. CHIEN Da-Chun and Mr. LI Shaohua; the independent non-executive Directors are Mr. LI Shipeng, Mr. WU Qi, Mr. WANG Hua and Mr. Siu, Paul Yu Hay; and the employee representative Director is Ms. SUN Danfeng.

* *For identification purpose only*