

Stock Name: Haier Smart Home

Stock Code: 600690

No.: L2020-035

Haier Smart Home Co., Ltd.

Announcement on the Results of Issuance of the Second Tranche of Super Short-term Commercial Papers of 2020

The Board of Directors of the Company and all members of the Board warrant that there are no false representations, misleading statements and material omissions in this announcement, and are severally and jointly responsible for the authenticity, accuracy and completeness of the content herein.

Haier Smart Home Co., Ltd. (hereinafter referred to as the “Company”) has considered and approved the *Proposal on the Proposed Registration and Issuance of Debt Financing Instruments of Haier Smart Home Co., Ltd.* at the 2019 Annual General Meeting, pursuant to which, it was agreed that the Company intends to apply for debt financing instruments with a total registration amount not exceeding RMB15 billion (inclusive) to the National Association of Financial Market Institutional Investors. Among of which, the amount of super short-term commercial papers of proposed registration will not exceed RMB10 billion (inclusive) and the amount of medium-term notes of proposed registration will not exceed RMB5 billion (inclusive). For details, please refer to the *Announcement on the Proposed Registration and Issuance of Debt Financing Instruments of Haier Smart Home Co., Ltd.* (No.: L2020-019) and the *Announcement of Resolutions at the 2019 Annual General Meeting of Shareholders of Haier Smart Home Co., Ltd.* (No.: L2020-029), which were disclosed on the website of Shanghai Stock Exchange (www.sse.com.cn) and relevant websites by the Company on 30 April 2020 and 4 June 2020, respectively.

The National Association of Financial Market Institutional Investors convened the 85th Registration Meeting of 2020 on 10 July 2020, pursuant to which, it was agreed to

Note: This Announcement has been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese version shall prevail.

accept the registration of the super short-term commercial papers and medium-term notes of the Company, and issue the *Notice of Registration Acceptance* to them respectively. For details, please refer to the *Announcement on the Approval of Registration of Debt Financing Instruments by the National Association of Financial Market Institutional Investors of Haier Smart Home Co.,Ltd.* (No.: L2020-033), which was disclosed on the website of Shanghai Stock Exchange and relevant websites by the Company on 16 July 2020.

On 28 August 2020, the Company issued the second tranche of super short-term commercial papers of 2020 pursuant to the funding arrangement of the Company and the conditions of the inter-bank market, and the information of the issuance are as follows:

Name of Bond	The second tranche of super short-term commercial papers of 2020 of Haier Smart Home Co.,Ltd.	Abbreviation of Bond	20Haier Smart Home SCP002 (20海尔智家SCP002)
Bond Code	012003094	Term	180 days
Value date	28 August 2020	Redemption date	24 February 2021
Total amount proposed to be issued (RMB0'000)	250,000.00	Actual amount issued(RMB0'000)	250,000.00
Interest rate for the issuance	1.71%	Issuance price(nominal value of RMB100)	100.00
Lead underwriter		Shanghai Pudong Development Bank Co., Ltd.	

The relevant documents in relation to the issuance of the second tranche has been published on the websites of Shanghai Clearing House (<http://www.shclearing.com>) and China Money (www.chinamoney.com.cn).

It is hereby notified the above.

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The Board of Directors of Haier Smart Home Co., Ltd.

28 August 2020

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