

Stock Name: Haier Smart Home

Stock Code: 600690

No.: L2020-033

Haier Smart Home Co., Ltd.

Announcement on the Approval of Registration of Debt Financing Instruments by the National Association of Financial Market Institutional Investors

The Board of Directors of the Company and all members of the Board warrant that there are no false representations, misleading statements and material omissions in this announcement, and are severally and jointly responsible for the authenticity, accuracy and completeness of the content herein.

Haier Smart Home Co., Ltd.(hereinafter referred to as the “Company”) has considered and approved the *Proposal on the Proposed Registration and Issuance of Debt Financing Instruments of Haier Smart Home Co., Ltd.* at the 2019 Annual General Meeting, pursuant to which, it was agreed that the Company intends to apply for debt financing instruments with a total registration amount not exceeding RMB 15 billion (inclusive) to the National Association of Financial Market Institutional Investors. Among of which, the amount of super short-term commercial papers of proposed registration will not exceed RMB10 billion (inclusive) and the amount of medium-term notes of proposed registration and issuance will not exceed RMB5 billion (inclusive). For details, please refer to the *Announcement on the Proposed Registration and Issuance of Debt Financing Instruments of Haier Smart Home Co., Ltd.* (No.: L2020-019) and the *Announcement of Resolutions at the 2019 Annual General Meeting of Shareholders of Haier Smart Home Co., Ltd.* (No.: L2020-029), which were disclosed on the website of Shanghai Stock Exchange (www.sse.com.cn) by the Company on 30 April 2020 and 4 June 2020, respectively.

The National Association of Financial Market Institutional Investors (hereinafter referred to as the “NAFMII”) convened the 85th Registration Meeting of 2020 on 10 July

Note: This Announcement has been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese version shall prevail.

2020, pursuant to which, it was agreed to accept the registration of the super short-term commercial papers and medium-term notes, and issue the *Notice of Registration Acceptance* to them respectively. The main contents were as follows:

Category	No. of the <i>Notice of Registration Acceptance</i>	Registration amount
Super short-term commercial papers	Zhong Shi Xie Zhu [2020] No. SCP432	RMB10 billion
Medium-term notes	Zhong Shi Xie Zhu [2020] No. MTN781	RMB5 billion

The registration amount of the super short-term commercial papers as mentioned above is valid within 2 years from the date of the *Notice of Acceptance of Registration* , namely 10 July 2020, and Industrial Bank Co., Ltd. and China CITIC Bank Corporation Limited shall act as the joint lead underwriters for the super short-term commercial papers. The Company may issue the super short-term commercial papers by installment within the valid period of registration and upon completion of the issuance, the results of issuance shall be disclosed through channels recognized by the NAFMII.

The registration amount of the medium-term notes as mentioned above is valid within 2 years from the date of the *Notice of Acceptance of Registration* , namely 10 July 2020, and Agricultural Bank of China Limited and Industrial and Commercial Bank of China Limited shall act as the joint lead underwriters for the medium-term notes. The Company may issue the medium-term notes by installment within the valid period of registration and shall file with the NAFMII before making any issuance which is required to be filed. Upon completion of the issuance, the results of issuance shall be disclosed through channels recognized by the NAFMII.

The Company will issue the super short-term commercial papers and medium-term notes in accordance with the capital demands and interest rate fluctuations of the market within the valid period of registration, and make information disclosure based on the actual progress and strictly in compliance with the requirements of the *Rules for the Registration and Issuance of Debt Financing Instruments of Non-Financial Enterprises*, the *Rules and Procedures for the Registration of Debt Financing Instruments of Note*: This Announcement has been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese version shall prevail.

Non-Financial Enterprises for Public Issuance and the Rules for Information Disclosure on Debt Financing Instruments of Non-Financial Enterprises and relevant rules and guidelines.

It is hereby notified the above.

The Board of Directors of Haier Smart Home Co., Ltd.

15 July 2020

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