

Stock Name: Haier Smart Home

Stock Code: 600690

No.: L2025-043

Haier Smart Home Co., Ltd.
Announcement on the Results of Issuance of the
Second Tranche of Green Two-new Sci-tech
Innovation Bonds of 2025

The Board of Directors of the Company and all members of the Board warrant that there are no false representations, misleading statements and material omissions in this announcement, and accept legal responsibility for the authenticity, accuracy and completeness of the content herein.

Haier Smart Home Co., Ltd. (hereinafter referred to as the “Company”) has considered and approved the *Resolution on the Proposal to the General Meeting to Grant a General Mandate to the Board of Directors to Decide on the Domestic and Overseas Issuance of Debt Financing Instruments of Haier Smart Home Co., Ltd.* at the 2023 Annual General Meeting, pursuant to which, it was agreed to the registration and issuance of debt financing instruments of not more than RMB10 billion (or equivalent amount in foreign currency) by the Company and the aforesaid issuance plan, agreed to generally and unconditionally authorize the Board of Directors to, or to re-delegate the Chairman and its authorized person(s), to determine in their absolute discretion and deal with all the matters in respect of the issuance of domestic and foreign financing instruments in accordance with the Company’s needs from time to time as well as the then market conditions, and agreed that the Board of Directors shall further delegate the Chairman and its authorized person(s) to implement the issuance of debt financing instruments in accordance with the Company’s needs and other market conditions. The Company received a *Notice of Acceptance of Registration* (Zhong Shi Xie Zhu [2024] No. MTN1019) from the National Association of Financial Market Institutional Investors in October 2024 and

completed the issuance of the first tranche of green two-new medium-term notes in February 2025. For details, please refer to the *Announcement on the Approval of Registration of Debt Financing Instruments by the National Association of Financial Market Institutional Investors of Haier Smart Home Co., Ltd.* (L2024-043) and the *Announcement on the Results of Issuance of the First Tranche of Green Two-new Medium-term Notes of 2025 of Haier Smart Home Co., Ltd.* (L2025-003) disclosed by the Company on 2 November 2024 and 7 March 2025, respectively.

Recently, the Company has completed the issuance of the second tranche of green two-new sci-tech innovation bonds of 2025, and the information of the issuance is as follows:

Name of bond	The second tranche of green two-new sci-tech innovation bonds of 2025 of Haier Smart Home Co., Ltd.	Abbreviation of bond	25 Haier Smart Home MTN002 (sci-tech innovation bonds) (25 海尔智家 MTN002 (科创债))
Bond code	102582498	Term	3 years
Value date	18 June 2025	Redemption date	18 June 2028
Total amount proposed to be issued	RMB2 billion	Actual amount issued	RMB2 billion
Interest rate for the issuance	1.66%	Issuance price (nominal value of RMB100)	100.00
Bookrunner	China Construction Bank Corporation		
Lead underwriter	China Construction Bank Corporation		
Joint lead underwriters	Industrial and Commercial Bank of China Limited, Bank of China Limited, Agricultural Bank of China Limited, Bank of Communications Co., Ltd., Shanghai Pudong Development Bank Co., Ltd., Industrial Bank Co., Ltd., China CITIC Bank Corporation Limited		

The relevant documents in relation to the issuance of the second tranche of green two-new medium-term sci-tech innovation bonds of 2025 of Haier Smart Home Co.,

Ltd. have been published on the websites of Shanghai Clearing House (<http://www.shclearing.com.cn>) and China Money (<http://www.chinamoney.com.cn>).

The announcement is hereby given.

The Board of Directors of Haier Smart Home Co., Ltd.

19 June 2025