

# **Haier Smart Home Co., Ltd.**

## **Simplified Report of Changes in Equity**

Name of the Listed Company: Haier Smart Home Co., Ltd.

Share Listing Place: Shanghai Stock Exchange, CEINEX D-Share Market

Stock Name: Haier Smart Home (HSH) (海尔智家)

Stock Code: 600690 (A shares), 690D (D shares)

Information Disclosure Obligor 1: Haier Group Corporation

Domicile: Haier Road, High-Tech Industrial Park, Qingdao City (in Haier Industrial Park)

Mailing Address: Haier Road, High-Tech Industrial Park, Qingdao City (in Haier Industrial Park)

Information Disclosure Obligor 2: Haier Electric Appliances International Co., Ltd.

Domicile: Haier Industrial Park, Laoshan District, Qingdao City

Mailing Address: Haier Industrial Park, Laoshan District, Qingdao City

Information Disclosure Obligor 3: Qingdao Haier Venture & Investment Information Co., Ltd.

Domicile: Room 1410(B), Mier Building, No.54 Beijing Road, Qingdao Free Trade Port Area, Qingdao City, Shandong Province

Mailing Address: Room 1410(B), Mier Building, No.54 Beijing Road, Qingdao Free

Trade Port Area, Qingdao City, Shandong Province

Information Disclosure Obligor 4: Qingdao Haichuangzhi Management Consulting Enterprise (Limited Partnership)

Domicile: Haier Industrial Park, No.1 Haier Road, Laoshan District, Qingdao City, Shandong Province

Mailing Address: Haier Industrial Park, No.1 Haier Road, Laoshan District, Qingdao City, Shandong Province

Information Disclosure Obligor 5: Haier International Co., Limited

Domicile: FLAT/RM 2318 BLK 1 23/F KOWLOON COMMERCE CENTRE NO. 51 KWAI CHEONG ROAD, HONG KONG

Mailing Address: FLAT/RM 2318 BLK 1 23/F KOWLOON COMMERCE CENTRE NO. 51 KWAI CHEONG ROAD, HONG KONG

Information Disclosure Obligor 6: HCH (HK) Investment Management Co., Limited

Domicile: Unit 3513, 35/F, The Center, 99 Queen's Road Central, Hong Kong

Mailing Address: Unit 3513, 35/F, The Center, 99 Queen's Road Central, Hong Kong.

Nature of share changes: passive dilution

Signed on: July 30, 2020

## Statement of Information Disclosure Obligors

I. Information Disclosure Obligors have prepared this report in accordance with *Securities Law of the People's Republic of China, Regulations on the Takeover of Listed Companies, Standards for the Contents and Formats of Information Disclosure by Companies Offering Securities to the Public No. 15 — Report on Equity Changes*, and other related laws and regulations.

II. Information Disclosure Obligors have obtained necessary authorization and approval to sign this report, and the performance thereof have not violated or conflicted with any provision of the Articles of Association or internal rules of the Information Disclosure Obligors.

III. In accordance with the provisions of *Securities Law of the People's Republic of China* and *Regulations on the Takeover of Listed Companies*, this report has fully disclosed information on the changes in the equity shares the Information Disclosure Obligors held in HSH.

IV. As of the signing date of this report, except the information disclosed in this report, the Information Disclosure Obligors have not increased or decreased the equity shares they held in HSH by any other means.

V. The changes in equity are under the information set out in this report. Except the information disclosed in this report, the Information Disclosure Obligors have not entrusted or authorized any other person to provide the information not contained in this report or to make any explanation or clarification thereof.

VI. Information Disclosure Obligors have undertaken that there are no false records, misleading representations or major omissions in this report, and they shall be severally and jointly liable for its authenticity, accuracy and completeness.

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## Section 1 Definition

Unless otherwise stated in context, the following terms should have the following meanings in this report:

<b>HSH, the Company</b>		Haier Smart Home Co., Ltd.
<b>Haier Group</b>		Haier Group Corporation
<b>Haier Electric Appliances</b>		Haier Electric Appliances International Co., Ltd.
<b>Haier Venture &amp; Investment</b>		Qingdao Haier Venture & Investment Information Co., Ltd.
<b>Haichuangzhi</b>		Qingdao Haichuangzhi Management Consulting Enterprise (Limited Partnership)
<b>HIC</b>		Haier International Co., Limited
<b>HCH</b>		HCH (HK) Investment Management Co., Limited
<b>HEG</b>		Haier Electronics Group Co., Ltd.
<b>Information Disclosure Obligor(s)</b>		Haier Group, Haier Electric Appliances, Haier Venture & Investment, Haichuangzhi, HIC and HCH
<b>This Material Asset Restructuring, this transaction</b>		HSH intends to acquire all shares issued by HEG held by the shareholders (other than HSH and its subsidiaries) through the issuance of H shares to complete the privatization of HEG and simultaneously realize the listing of the Company's H shares on the Hong Kong Stock Exchange by way of introduction
<b>HKEx</b>		The Stock Exchange of Hong Kong Limited
<b>RMB</b>		Renminbi Yuan

## Section 2 Introduction to the Information Disclosure

### Obligors

#### I. Basic Information of Information Disclosure Obligors

##### (I) Haier Group

##### 1. Basic Information

<b>Name of Company</b>	Haier Group Corporation
<b>Place of Registration</b>	Haier Road, High-Tech Industrial Park, Qingdao City (in Haier Industrial Park)
<b>Legal Representative</b>	Zhang Ruimin
<b>Registered Capital</b>	RMB311.18 million
<b>Unified Social Credit Code</b>	91370200163562681G
<b>Enterprise Type and Economic Nature</b>	Collective owned enterprise
<b>Business Scope</b>	Technology development, technical advisory, technology transfer, technical services (including industrial Internet etc.); data processing; digital technology, intelligent technology and software technology; research and development of robot and automation equipment products, sales and after-sales service; logistics information service; research, development and sales of smart home product and solutions system software technology; manufacturing of home appliances, digital products, communication equipment, electronic computers and accessories, ordinary machineries, kitchen utensils and robots for industrial use; domestic commercial wholesale and retail (excluding those operated exclusively by the State, which are dangerous and limited by the State); import and export business (please refer to Foreign Trade Enterprise Validation Certificate for details); economic and technical consultation; research, development and transfer of technical achievements; own property lease. (Projects subject to approval according to law can only be carried out after approval by relevant departments)
<b>Term of Operation</b>	March 24, 1980 to long-term
<b>Correspondence Address</b>	Haier Road, High-Tech Industrial Park, Qingdao City (in Haier Industrial Park)

##### 2. Basic Information of Key Principal

<b>Name</b>	<b>Gender</b>	<b>Nationality</b>	<b>Long-term Place of Residence</b>	<b>Whether the right of residence in another country or region is obtained</b>	<b>Position in HSH</b>
Zhang Ruimin	Male	China	China	No	No

## (II) Haier Electric Appliances

### 1. Basic Information

<b>Name of Company</b>	Haier Electric Appliances International Co., Ltd.
<b>Place of Registration</b>	Haier Industrial Park, Laoshan District, Qingdao City
<b>Legal Representative</b>	Zhang Ruimin
<b>Registered Capital</b>	RMB631.93 million
<b>Unified Social Credit Code</b>	91370200264825313E
<b>Enterprise Type and Economic Nature</b>	Other Joint Stock Company with limited liability (Non-listed)
<b>Business Scope</b>	Manufacturing of freezer, electromagnetic stove, house electrical fan, hairdryer, freezing machine, gas fire, air cleaner, dishwasher, electric heater, electric cooker, water dispenser, vacuum cleaner, kitchen ventilator, gas stove and oven focal; the export of the products produced by the Company, the import and export of technology and equipment for the Company's own use and the import business of raw materials for production. (Projects subject to approval according to law can only be carried out after approval by relevant departments).
<b>Term of Operation</b>	June 30, 1988 to long-term
<b>Correspondence Address</b>	Haier Industrial Park, Laoshan District, Qingdao City

### 2. Basic Information of Directors and Their Key Principals

<b>Name</b>	<b>Gender</b>	<b>Nationality</b>	<b>Long-term Place of Residence</b>	<b>Whether the right of residence in another country or region is obtained</b>	<b>Position in HSH</b>
Zhang Ruimin	Male	China	China	No	No

<b>Name</b>	<b>Gender</b>	<b>Nationality</b>	<b>Long-term Place of Residence</b>	<b>Whether the right of residence in another country or region is obtained</b>	<b>Position in HSH</b>
Liang Haishan	Male	China	China	No	Chairman of the Board
Zhou Yunjie	Male	China	China	No	No
Li Huagang	Male	China	China	No	Director, General Manager
Xie Juzhi	Male	China	China	No	No
Sheng Zhonghua	Male	China	China	No	No
Tan Lixia	Female	China	China	No	Vice Chairman of the Board

### (III) Haier Venture & Investment

#### 1. Basic Information

<b>Name of Company</b>	Qingdao Haier Venture & Investment Information Co., Ltd.
<b>Place of Registration</b>	Room 1410(B), Mier Building, No.54 Beijing Road, Qingdao Free Trade Port Area, Qingdao City, Shandong Province
<b>Legal Representative</b>	Zhou Yunjie
<b>Registered Capital</b>	RMB923 million
<b>Unified Social Credit Code</b>	913702206867551083
<b>Enterprise Type and Economic Nature</b>	Limited liability company (solely funded by legal person with investment from or shares held by natural person)
<b>Business Scope</b>	Engaging in asset management, investment management, equity investment, equity investment management, venture capital investment and venture capital management with its own funds (without approval by the financial regulatory authorities, it's not allowed to engage in the financial services such as taking in deposits from the public, financing guarantee and wealth management services for clients). (For items subject to approval, relevant operating activities shall be carried out after approval of relevant departments)
<b>Term of Operation</b>	March 23, 2009 to March 10, 2024
<b>Correspondence Address</b>	Room 1410(B), Mier Building, No. 54 Beijing Road, Qingdao Free Trade Port Area, Qingdao City, Shandong Province



## 2. Basic Information of Directors and Their Key Principals

<b>Name</b>	<b>Gender</b>	<b>Nationality</b>	<b>Long-term Place of Residence</b>	<b>Whether the right of residence in another country or region is obtained</b>	<b>Position in HSH</b>
Zhou Yunjie	Male	China	China	No	No

### (IV) Haichuangzhi

<b>Name of Company</b>	Qingdao Haichuangzhi Management Consulting Enterprise (Limited Partnership)
<b>Place of Registration</b>	Haier Industrial Park, No.1 Haier Road, Laoshan District, Qingdao City, Shandong Province
<b>Executive Partner</b>	Qingdao Haichuangzhi Investment Management Co., Ltd.
<b>Registered Capital</b>	RMB1,616.12 million
<b>Unified Social Credit Code</b>	91370212MA3M2NQYXN
<b>Enterprise Type and Economic Nature</b>	Limited partnership
<b>Business Scope</b>	Enterprise management consulting, business information consulting. (Projects subject to approval according to law can only be carried out after approval by relevant departments)
<b>Term of Operation</b>	June 28, 2018 to long-term
<b>Correspondence Address</b>	Haier Industrial Park, No.1 Haier Road, Laoshan District, Qingdao City, Shandong Province

### (V) HIC

#### 1. Basic Information

<b>Name of Company</b>	Haier International Co., Limited
<b>Company Code</b>	921818
<b>Place of Registration</b>	FLAT/RM 2318 BLK 1 23/F KOWLOON COMMERCE CENTRE NO. 51 KWAI CHEONG ROAD, HONG KONG
<b>Share Capital</b>	HK\$2
<b>Nature of Company</b>	Limited liability company

<b>Business Scope</b>	General Trading
<b>Term of Operation</b>	September 10, 2004 to long-term
<b>Correspondence Address</b>	FLAT/RM 2318 BLK 1 23/F KOWLOON COMMERCE CENTRE NO. 51 KWAI CHEONG ROAD, HONG KONG

## 2. Basic Information of Directors and Their Key Principals

<b>Name</b>	<b>Gender</b>	<b>Nationality</b>	<b>Long-term Place of Residence</b>	<b>Whether the right of residence in another country or region is obtained</b>	<b>Position in HSH</b>
Wang Ningning	Female	China	Singapore	No	No
Wang Rongli	Female	China	Singapore	No	No
Li Gang	Male	China	China	No	No

## (VI) HCH

### 1. Basic Information

<b>Name of Company</b>	HCH (HK) Investment Management Co., Limited
<b>Company Code</b>	2256910
<b>Place of Registration</b>	Unit 3513, 35/F, The Center, 99 Queen's Road Central, Hong Kong.
<b>Share Capital</b>	HK\$10,000 (10,000 shares at HK\$1 each)
<b>Nature of Company</b>	Limited liability company
<b>Business Nature</b>	Trading and Investment Holding
<b>Term of Operation</b>	June 29, 2015 to long-term
<b>Correspondence Address</b>	Unit 3513, 35/F, The Center, 99 Queen's Road Central, Hong Kong.

## 2. Basic Information of Directors and Their Key Principals

<b>Name</b>	<b>Gender</b>	<b>Nationality</b>	<b>Long-term Place of Residence</b>	<b>Whether the right of residence in another country or region is obtained</b>	<b>Position in HSH</b>
Shao Xinzhi	Female	China	China	No	No
Shao Zhenhu	Male	China	India	No	No

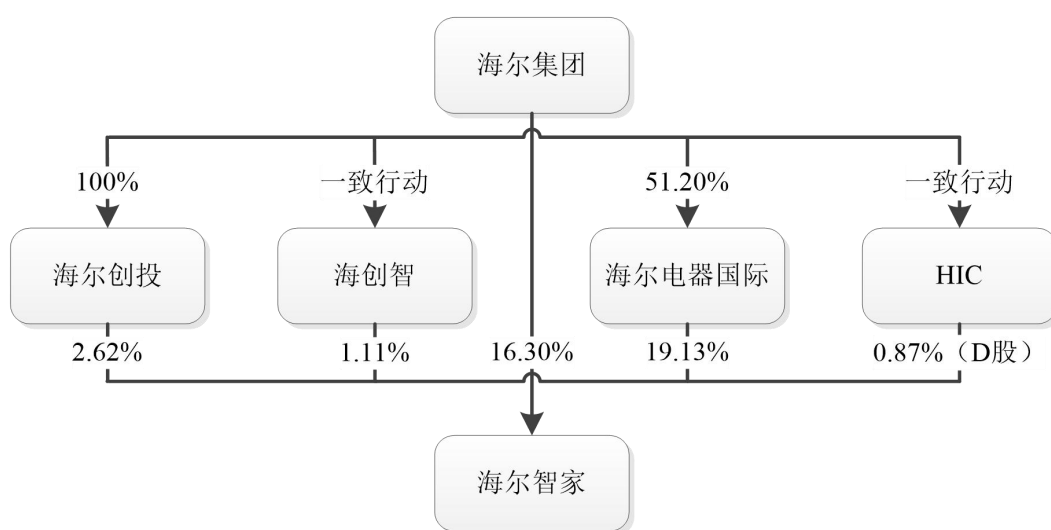
## **II. General situation of Information Disclosure Obligors' equity shares in other domestic and overseas listed companies reaching 5% or more of the issued shares of those companies**

The general situation of the Information Disclosure Obligors' equity shares in other domestic and overseas listed companies reaching 5% or more of the issued shares of those companies is as follows:

Qingdao Haier Biomedical Co., Ltd. (Stock Name: "Haier Biomedical", Stock Code: 688139.SH), Inkon Life Technology Co., Ltd. (Stock Name: "Inkon Life", Stock Code: 300143.SZ), Bank of Qingdao Co., Ltd. (Stock Name: "Qingdao Bank", Stock Code: 002948.SZ), Haier Electronics Group Co., Ltd. (Stock Name: "HEG", Stock Code: 01169.HK), China International Capital Corporation Limited (Stock Name: "CICC", Stock Code: 03908.HK)

## **III. Description of the relationship between concerted parties by the Information Disclosure Obligors**

Prior to the changes in equity, the actual controller of Haier Venture & Investment and Haier Electric Appliances was Haier Group, Haichuangzhi was the concerted party of Haier Group, HIC was Haier Group's wholly-owned subsidiary and was the concerted party of Haier Group, with specific information as follows:



海尔集团	Haier Group
海尔创投	Haier Venture & Investment
海创智	Haichuangzhi
海尔电器国际	Haier Electric Appliances
海尔智家	HSH
一致行动	concerted parties
D 股	D share

After the changes in equity, apart from the above-mentioned concerted action relationship, HCH becomes a new concerted party of Haier Group.

## Section 3 Purpose of Changes in Equity

### I. The reason and purpose of the equity change

The change of equity is caused by passive dilution of the shareholding ratio of the Information Disclosure Obligors due to this major asset restructuring. If the EB holders have not exercised their exchange rights prior to the Scheme Record Date, after the change of equity, the proportion of HSH shares jointly controlled by the Information Disclosure Obligors will be changed from 40.03% to 35.14%; if all the EB holders exercise their exchange rights prior to the Scheme Record Date, the proportion of HSH shares jointly controlled by the Information Disclosure Obligors will be changed from 40.03% to 33.61%.

### II. The plan for Information Disclosure Obligors to increase or continue to reduce the shares of the listed company within 12 months after the change in equity

According to the *Announcement on the Increase of Shareholding in the Company's Overseas Shares by Concerted Parties of the Actual Controller* (Lin 2019-068) (《关于实际控制人的一致行动人增持公司境外股份的公告》(临 2019-068)) issued by HSH on September 26, 2019, HIC additionally held 57,142,857 HSH D shares by block trading on September 26, 2019 (hereinafter referred to as "the first increase in holdings"); within the time range permitted by relevant regulations, HIC plans to continue to increase its shareholding in the Company's D shares through block trading in combination with market dealing in Frankfurt Stock Exchange, with the cumulative increase amount not less than EUR66 million (including the first shareholding increase) and the increased shareholding not more than 2% of the Company's total shares issued (including the first increased shares) in the next six months therefrom; the funds for the shareholding increase are self-owned/self-raised funds. According to the *Announcement on the Delay in the Plan on Increase of Shareholding in Company's Overseas Shares by Concerted Parties of the Actual Controller* (Lin 2020-007) (《关于实际控制人的一致行动人增持公司境外股份计划延迟的公告》(临 2020-007)) issued by HSH on March 13, 2020, due to the impact of the potential projects, HIC intends to delay the implementation of the above Shareholding Increase Plan until the completion or termination of the potential projects, with the other contents of the Shareholding Increase Plan remaining unchanged.

In addition to the aforementioned HIC shareholding increase plan, as at the date of signing this report, the Information Disclosure Obligor had the possibility of increasing or reducing its holdings of HSH shares in the next 12 months through methods permitted by laws and regulations. In case of any changes in related rights and interests in the future, the Information Disclosure Obligor will perform relevant

approval procedures and fulfill information disclosure obligations in accordance with the requirements of relevant laws and regulations.

## Section 4 Method of Changes in Equity

### I. Changes in the equity of the listed company held by the Information Disclosure Obligor

HSH intends to privatize HEG through the issuance of H shares. All the HEG shares (including shares acquired by holders of exchangeable bonds through the exercise of conversion rights and shares that may be further issued by HEG before Scheme Record Date) issued by HEG held by the shareholders (other than HSH and Haier Shareholdings (Hong Kong) Limited) will be cancelled and HEG will obtain H shares newly issued by HSH. If the EB holders have not exercised their exchange rights prior to the Scheme Record Date, the total proportion of the H shares newly issued by HSH will be not more than 27.12%. If all the EB holders exercise their exchange rights prior to the Scheme Record Date, the total proportion of the H shares newly issued by HSH will be not more than 30.28%.

If the scheme of arrangement for privatisation of HEG takes effect and the EB holders have not exercised their exchange rights prior to the Scheme Record Date, HSH is expected to issue no more than 2,448,280,618 H Shares. If the scheme of arrangement for privatisation of HEG takes effect and all the EB holders exercise their exchange rights prior to the Scheme Record Date, HSH is expected to issue no more than 2,857,497,411 H Shares. Therefore, the shareholding ratio of the Information Disclosure Obligors will be passively diluted.

### II. Shareholding of Information Disclosure Obligors before and after the changes in equity

If the EB holders have not exercised their exchange rights prior to the Scheme Record Date, changes in the equity of the Listed Company held by the Information Disclosure Obligors before and after the changes in equity were as follows:

Name of shareholders	Before the changes in equity			After the changes in equity		
	Category of shares	Number of shares held (shares)	Shareholding ratio	Category of shares	Number of shares held (shares)	Shareholding ratio
Haier Group	A-share	1,072,610,764	16.30%	A-share	1,072,610,764	11.88%
Haier Electric Appliances	A-share	1,258,684,824	19.13%	A-share	1,258,684,824	13.94%
Haier Venture & Investment	A-share	172,252,560	2.62%	A-share	172,252,560	1.91%

Name of shareholders	Before the changes in equity			After the changes in equity		
	Category of shares	Number of shares held (shares)	Shareholding ratio	Category of shares	Number of shares held (shares)	Shareholding ratio
Haichuangzhi	A-share	73,011,000	1.11%	A-share	73,011,000	0.81%
HIC	D-share	57,142,857	0.87%	D-share	57,142,857	0.63%
HCH	--	--	--	H-share	538,560,000	5.97%
<b>Total</b>	<b>--</b>	<b>2,633,702,005</b>	<b>40.03%</b>	<b>--</b>	<b>3,172,262,005</b>	<b>35.14%</b>

If all the EB holders exercise their exchange rights prior to the Scheme Record Date, changes in the equity of the Listed Company held by the Information Disclosure Obligors before and after the changes in equity were as follows:

Name of shareholders	Before the changes in equity			After the changes in equity		
	Category of shares	Number of shares held (shares)	Shareholding ratio	Category of shares	Number of shares held (shares)	Shareholding ratio
Haier Group	A-share	1,072,610,764	16.30%	A-share	1,072,610,764	11.37%
Haier Electric Appliances	A-share	1,258,684,824	19.13%	A-share	1,258,684,824	13.34%
Haier Venture & Investment	A-share	172,252,560	2.62%	A-share	172,252,560	1.83%
Haichuangzhi	A-share	73,011,000	1.11%	A-share	73,011,000	0.77%
HIC	D-share	57,142,857	0.87%	D-share	57,142,857	0.61%
HCH	--	--	--	H-share	538,560,000	5.71%
<b>Total</b>	<b>--</b>	<b>2,633,702,005</b>	<b>40.03%</b>	<b>--</b>	<b>3,172,262,005</b>	<b>33.61%</b>

### III. The restriction on the rights of Information Disclosure Obligors to own equity shares in the HSH

As at the date of signing this report, the equity shares of Information Disclosure Obligors in the HSH are not involved in restriction of rights such as pledge and freezing.



## **Section 5 Trading of Shares of the Listed Company in the Previous Six Months**

Within six months prior to the signing of this report, the Information Disclosure Obligors have not traded HSH shares through the centralized trading in the stock exchange.

## **Section 6 Other Major Events**

As at the date of signing this report, the Information Disclosure Obligors have truthfully disclosed the information related to this change in equity in accordance with relevant regulations. There is no other material information that should be disclosed but not disclosed by Information Disclosure Obligors in accordance with the applicable law and in order to avoid misunderstanding of the content of this report.

## **Section 7 Declaration of Information Disclosure Obligors**

We promise that there are no false records, misleading statements or major omissions in this report, and bear individual and joint legal responsibility for its authenticity, accuracy, and completeness.

Haier Group Corporation (Seal)

Legal representative (or authorized representative): \_\_\_\_\_

July 30, 2020

## **Declaration**

We promise that there are no false records, misleading statements or major omissions in this report, and bear individual and joint legal responsibility for its authenticity, accuracy, and completeness.

Haier Electric Appliances International Co., Ltd. (Seal)

Legal representative (or authorized representative): \_\_\_\_\_

July 30, 2020

## **Declaration**

We promise that there are no false records, misleading statements or major omissions in this report, and bear individual and joint legal responsibility for its authenticity, accuracy, and completeness.

Qingdao Haier Venture & Investment Information Co., Ltd. (Seal)

Legal representative (or authorized representative): \_\_\_\_\_

July 30, 2020

## **Declaration**

We promise that there are no false records, misleading statements or major omissions in this report, and bear individual and joint legal responsibility for its authenticity, accuracy, and completeness.

Qingdao Haichuangzhi Management Consulting Enterprise (Limited  
Partnership) (Seal)

Executive Partner (Seal)

July 30, 2020

## **Declaration**

We promise that there are no false records, misleading statements or major omissions in this report, and bear individual and joint legal responsibility for its authenticity, accuracy, and completeness.

Haier International Co., Limited (Seal)

Legal representative (or authorized representative): \_\_\_\_\_

July 30, 2020

## **Declaration**

We promise that there are no false records, misleading statements or major omissions in this report, and bear individual and joint legal responsibility for its authenticity, accuracy, and completeness.

HCH (HK) Investment Management Co., Limited (Seal)

Legal representative (or authorized representative): \_\_\_\_\_

July 30, 2020



## **Section 8 Documents for Reference**

### **I. Documents for reference**

1. The Business License and Business Registration Certificate of the obligors of information disclosure;
2. The name list and identity certificate of the directors and/or main responsible person of the Information Disclosure Obligors.

### **II. Place of storing documents for reference**

This report and documents for reference are stored in the office of the HSH Board of Directors for investors to review.

## Schedule      Simplified Report on Changes in Equity

Basic Information			
Name of the Listed Company	Haier Smart Home Co., Ltd. (海尔智家股份有限公司)	Location of the Listed Company	Qingdao City
Stock Name (A shares)	HSH	Stock Code	600690
Stock Name (D shares)	Haier Smart Home	Stock Code	690D
Names of the Information Disclosure Obligors	<p>Haier Group Corporation</p> <p>Haier Electric Appliances International Co., Ltd.</p> <p>Qingdao Haier Venture &amp; Investment Information Co., Ltd.</p> <p>Qingdao Haichuangzhi Management Consulting Enterprise (Limited Partnership)</p> <p>Haier International Co., Limited</p> <p>HCH(HK)Investment Management Co., Limited</p>	Registration places of the Information Disclosure Obligors	<p>Haier Road, High-Tech Industrial Park, Qingdao City (in Haier Industrial Park)</p> <p>Haier Industrial Park, Laoshan District, Qingdao City</p> <p>Room 1410(B), Mier Building, No.54 Beijing Road, Qingdao Free Trade Port Area, Qingdao City, Shandong Province</p> <p>Haier Industrial Park, No.1 Haier Road, Laoshan District, Qingdao City, Shandong Province</p> <p>FLAT/RM 2318 BLK 1 23/F KOWLOON COMMERCE CENTRE NO. 51 KWAI CHEONG ROAD, HONG KONG</p> <p>Unit 3513, 35F, The Center, 99 Queen's Road Central, Hong Kong.</p>
Change in the number of equity shares	Increase <input type="checkbox"/> Decrease <input checked="" type="checkbox"/> Unchanged, but change in shareholders <input type="checkbox"/>	Whether there are concerned parties	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
Whether the Information Disclosure Obligors are the largest shareholders of the Listed Company	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Whether the Information Disclosure Obligors are the actual controllers of the Listed Company	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>

Methods of change in equity (you can choose more than one)	Through centralized trading on stock exchanges <input type="checkbox"/> Through negotiating transfer <input type="checkbox"/>
	Through administrative transfer or alteration of state-owned shares <input type="checkbox"/> Through indirect transfer <input type="checkbox"/>
	Through obtaining new shares issued by the Listed Company <input type="checkbox"/> Through enforcement of a court decision <input type="checkbox"/>
	Through inheritance <input type="checkbox"/> Through bestowal <input type="checkbox"/>
	Others <input checked="" type="checkbox"/> Shareholding percentage was passively diluted due to the issue of H shares
The number of equity shares held by the Information Disclosure Obligors before the disclosure and the percentage of shares issued by the Listed Company	<p>Haier Group Corporation</p> <p>Stock class: A share</p> <p>Number of shares held : 1,072,610,764 shares</p> <p>Shareholding percentage: 16.30%</p> <p>Haier Electric Appliances International Co., Ltd.</p> <p>Stock class: A share</p> <p>Number of shares held : 1,258,684,824 shares</p> <p>Shareholding percentage: 19.13%</p> <p>Qingdao Haier Venture &amp; Investment Information Co., Ltd.</p> <p>Stock class: A share</p> <p>Number of shares held : 172,252,560 shares</p> <p>Shareholding percentage: 2.62%</p> <p>Qingdao Haichuangzhi Management Consulting Enterprise (Limited Partnership)</p> <p>Stock class: A share</p> <p>Number of shares held : 73,011,000 shares</p> <p>Shareholding percentage: 1.11%</p> <p>Haier International Co., Limited</p> <p>Stock class: D share</p> <p>Number of shares held : 57,142,857 shares</p> <p>Shareholding percentage: 0.87%</p>
The number of equity shares held by the Information Disclosure Obligors subsequent to the changes in equity and change percentage	<p>Haier Group Corporation</p> <p>Stock class: A share</p> <p>Change in the number: 0 share</p> <p>If the EB holders have not exercised their exchange rights prior to the Scheme Record Date, the change percentage is 4.42%</p> <p>If all the EB holders exercise their exchange rights prior to the Scheme Record Date, the change percentage is 4.93%</p> <p>Haier Electric Appliances International Co., Ltd.</p> <p>Stock class: A share</p> <p>Change in the number : 0 share</p> <p>If the EB holders have not exercised their exchange rights prior to the Scheme Record Date, the change percentage 5.19%</p> <p>If all the EB holders exercise their exchange rights prior to the Scheme Record</p>

	<p>Date, the change percentage is 5.79%</p> <p>Qingdao Haier Venture &amp; Investment Information Co., Ltd.</p> <p>Stock class: A share</p> <p>Change in the number: 0 share</p> <p>If the EB holders have not exercised their exchange rights prior to the Scheme Record Date, the change percentage is 0.71%</p> <p>If all the EB holders exercise their exchange rights prior to the Scheme Record Date, the change percentage is 0.79%</p> <p>Qingdao Haichuangzhi Management Consulting Enterprise (Limited Partnership)</p> <p>Stock class: A share</p> <p>Change in the number: 0 share</p> <p>If the EB holders have not exercised their exchange rights prior to the Scheme Record Date, the change percentage is 0.30%</p> <p>If all the EB holders exercise their exchange rights prior to the Scheme Record Date, the change percentage is 0.34%</p> <p>Haier International Co., Limited</p> <p>Stock class: D share</p> <p>Change in the number: 0 share</p> <p>If the EB holders have not exercised their exchange rights prior to the Scheme Record Date, the change percentage is 0.24%</p> <p>If all the EB holders exercise their exchange rights prior to the Scheme Record Date, the change percentage is 0.26%</p> <p>HCH (HK) Investment Management Co., Limited</p> <p>Stock class: H Share</p> <p>Change in the number: 538,560,000 shares</p> <p>If the EB holders have not exercised their exchange rights prior to the Scheme Record Date, the change percentage is 5.97%</p> <p>If all the EB holders exercise their exchange rights prior to the Scheme Record Date, the change percentage is 5.71%</p>
Whether the Information Disclosure Obligors intend to continue to increase its shareholding in the next 12 months	<p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p> <p>According to the <i>Announcement on the Increase of Shareholding in the Company's Overseas Shares by Concerted Parties of the Actual Controller</i> (《关于实际控制人的一致行动人增持公司境外股份的公告》) (Lin 2019-068) issued by HSH on September 26, 2019, HIC additionally held 57,142,857 HSH D shares by block trading on September 26, 2019 (hereinafter referred to as the "First Shareholding Increase"), and within the time frame permitted by relevant regulations, plans to continue to increase its shareholding in the Company's D shares through block trading in combination with market dealing in Frankfurt Stock Exchange within the six months after the date of the First Shareholding Increase, with the cumulative increase amount not less than EUR66 million (including the First Shareholding Increase) and the increased shareholding not more than 2% of the Company's total shares issued (including the first increased shares), and the funds for the shareholding increase are self-owned/self-raised funds (hereinafter referred to as the "Shareholding Increase Plan"). According to the <i>Announcement on the</i></p>

	<p><i>Delay in the Plan on Increase of Shareholding in Company's Overseas Shares by Concerted Parties of the Actual Controller</i> (《关于实际控制人的一致行动人增持公司境外股份计划延迟的公告》) (Lin 2020-007) issued by HSH on March 13, 2020, due to the impact of the potential projects, HIC intends to delay the implementation of the above Shareholding Increase Plan until the completion or termination of the potential projects, with the other contents of the Shareholding Increase Plan remaining unchanged.</p> <p>In addition to the above Shareholding Increase Plan of HIC, as of the date of signing of this report, it is possible that the Information Disclosure Obligors will increase or reduce the HSH Shares held by them in the next 12 months in a manner permitted by laws and regulations. In case of any change in the relevant equity in the future, the Information Disclosure Obligors will legally complete relevant approval procedures and perform their obligation of information disclosure in strict accordance with relevant laws and regulations.</p>
Whether the Information Disclosure Obligors purchased or sold the Listed Company's shares on the secondary market in the past six months	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Whether the controlling shareholder or actual controller infringes the rights and interests of the listed company and shareholders when reducing its holdings	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Whether the controlling shareholder or actual controller has not paid off its liabilities to the Company when reducing its holdings, has not removed the guarantee provided by the Company for its liabilities, or otherwise harmed the Company's interests	<p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p> <p>_____ (If yes, please specify)</p>

Whether the change in equity needs to be approved	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
Whether approval has been granted	<p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p> <p>It has been considered and approved at the tenth meeting of the 10th session of the Board of Directors and the ninth meeting of the 10th session of the Supervisory Committee of HSH, with the decision-making and approval procedures to be completed as follows: (1) this transaction and relevant matters involved in this transaction are subject to consideration and approval at the general meeting and class meeting of the Listed Company; (2) this transaction is subject to the approval of the CSRC in respect of HSH's issue of H Shares and listing on the Main Board of the Hong Kong Stock Exchange by way of introduction; (3) this transaction is subject to filing with the NDRC; (4) this transaction is subject to filing with the competent commercial authorities; (5) this transaction is subject to consideration and approval by HEG at the court session ordered to be convened by the Supreme Court of Bermuda; (6) this transaction is subject to consideration and approval at the extraordinary general meeting of HEG; (7) this transaction is subject to the approval of the Supreme Court of Bermuda on the scheme of arrangement and the submission of the copy of the writ of the Supreme Court of Bermuda to the Registrar of Companies of Bermuda for registration; (8) this transaction is subject to the approval of the Listing Committee of the Hong Kong Stock Exchange on the listing, by way of introduction, and trading of the HSH H Shares proposed to be issued (as the consideration for the Scheme Shares under the Cancellation Scheme) on the Hong Kong Stock Exchange; (9) other necessary approvals, filings or authorizations (if any).</p>

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Haier Group Corporation (seal)

Legal representative (or authorized representative): \_\_\_\_\_

July 30, 2020

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Haier Electric Appliances International Co., Ltd. (seal)

Legal representative (or authorized representative): \_\_\_\_\_

July 30, 2020



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Qingdao Haier Venture & Investment Information Co., Ltd. (seal)

Legal representative (or authorized representative): \_\_\_\_\_

July 30, 2020

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Qingdao Haichuangzhi Management Consulting Enterprise (Limited  
Partnership) (seal)

Executive partner (seal)

July 30, 2020

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Haier International Co., Limited (seal)

Legal representative (or authorized representative): \_\_\_\_\_

July 30, 2020

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HCH (HK) Investment Management Co., Limited (seal)

Legal representative (or authorized representative): \_\_\_\_\_

July 30, 2020