

Stock Code: 600690

Stock Name: Haier Smart Home

No.: L2025-003

Haier Smart Home Co., Ltd.

Announcement on the Results of Issuance of the First Tranche of Green Two-new Medium-term Notes of 2025

The Board of Directors of the Company and all members of the Board warrant that there are no false representations, misleading statements and material omissions in this announcement, and accept legal responsibility for the authenticity, accuracy and completeness of the content herein.

Haier Smart Home Co., Ltd. (hereinafter referred to as the “Company”) has considered and approved the *Resolution on the Proposal to the General Meeting to Grant a General Mandate to the Board of Directors to Decide on the Domestic and Overseas Issuance of Debt Financing Instruments of Haier Smart Home Co., Ltd.* at the 2023 Annual General Meeting, pursuant to which, it was agreed to the registration and issuance of debt financing instruments of not more than RMB10 billion (or equivalent amount in foreign currency) by the Company and the aforesaid issuance plan, agreed to generally and unconditionally authorize the Board of Directors to, or to re-delegate the Chairman and its authorized person(s), to determine in their absolute discretion and deal with all the matters in respect of the issuance of domestic and foreign financing instruments in accordance with the Company’s needs from time to time as well as the then market conditions, and agreed that the Board of Directors shall further delegate the Chairman and its authorized person(s) to implement the issuance of debt financing instruments in accordance with the Company’s needs and other market conditions. On 25 October 2024, the Company received a Notice of Acceptance of Registration (Zhong Shi Xie Zhu [2024] No. MTN1019) from the National Association of Financial Market Institutional Investors.

Recently, the Company has completed the issuance of the first tranche of green two-new medium-term notes of 2025, and the information of the issuance is as follows:

Name of Bond	The first tranche of green two-new medium-term notes of 2025 of Haier Smart Home Co., Ltd.	Abbreviation of Bond	25 Haier Smart Home MTN001 (green two-new) (25 海尔智家 (绿色两新))
Bond Code	102580830	Term	3 years
Value date	26 February 2025	Redemption date	26 February 2028
Total amount proposed to be issued	RMB1.5 billion	Actual amount issued	RMB1.5 billion
Interest rate for the issuance	1.99%	Issuance price (nominal value of RMB100)	100.00
Bookrunner	Bank of China Limited		
Lead underwriter	Bank of China Limited		
Joint lead underwriters	Industrial and Commercial Bank of China Limited, China Construction Bank Corporation, Shanghai Pudong Development Bank Co., Ltd., China Bohai Bank Co., Ltd. and China Merchants Bank Co., Ltd.		

The relevant documents in relation to the issuance of the first tranche of green two-new medium-term notes of 2025 of Haier Smart Home Co., Ltd. has been published on the websites of Shanghai Clearing House (<http://www.shclearing.com>) and China Money (<http://www.chinamoney.com.cn>).

The announcement is hereby given.

The Board of Directors of Haier Smart Home Co., Ltd.

6 March 2025