

## **Haier Smart Home Co., Ltd.**

# **Announcement on the Progress of Shareholding Increase in the Company by Actual Controller's Concerted Actor**

The Board of Directors of the Company and all members of the Board warrant that there are no false representations, misleading statements and material omissions in this announcement, and are severally and jointly responsible for the authenticity, accuracy and completeness of the content herein.

### **Reminder of important content:**

● **Progress of the Shareholding Increase Plan:** From 8 March 2022 (the date of the First Shareholding Increase) to 11 March 2022, Qingdao Haichuangzhi Management Consulting Enterprise (Limited Partnership) (hereinafter referred to as “Haichuangzhi”), a concerted actor of Haier Group Corporation (hereinafter referred to as “Haier Group”) which is the actual controller of Haier Smart Home Co., Ltd. (hereinafter referred to as the “Company”) increased its holdings by 11,700,000 A shares of the Company through the trading system of Shanghai Stock Exchange (hereinafter referred to as the “SSE”), representing 0.12% of the Company’s total share capital. The average price of the shareholding increase is RMB22.40 per share with an amount of RMB262,080,830.

### **I. General information of the entity increasing the shareholding of the Company and the main content of the shareholding increase plan**

- (I) The name of the entity increasing the shareholding of the Company: Haichuangzhi
- (II) Shares held by the entity: Prior to the shareholding increase (before 7 March 2022), Haichuangzhi held 104,910,216 A shares of the Company, accounting for 1.11% of the Company’s total share capital.

- (III) Main content of the disclosed shareholding increase plan: In view of the long-term development of China's capital market and confidence in the Company's business prospects, Haichuangzhi intends to continue to increase their shareholdings in the Company's A shares through the trading system of SSE within the time frame permitted by relevant laws and regulations in the next 6 months (since the date of the First Shareholding Increase) with an accumulated amount of shareholding increase no less than RMB200 million but not over RMB350 million (including the shares of First Shareholding Increase). The source of funds for the increased shares is self-owned/self-raised funds. There is no price range for the shareholding increase, Haichuangzhi therefore will gradually implement the shareholding increase plan according to the Company's stock price fluctuations and the overall trend of the capital market.

## **II. Progress of the shareholding increase plan**

From the date of the First Shareholding Increase and up to 11 March 2022, Haichuangzhi has accumulatively increased its holdings by 11,700,000 A shares in the Company, accounting for 0.12% of the Company's total share capital. The average price of the increased shares is RMB22.40 per share with an amount of RMB262,080,830. As of 11 March 2022, Haichuangzhi held 116,610,216 A shares of the Company, accounting for 1.23% of the Company's total share capital. Haier Group and its concerted parties including Haichuangzhi held 3,216,853,558 shares of the Company in aggregate, representing 34.05% of the Company's total share capital.

## **III. Risk of uncertainty on the implementation of the shareholding increase plan**

The Shareholding Increase Plan may not be conducted in accordance with expected plan due to changes in securities market conditions and other factors.

## **IV. Other explanation**

1. The Company will follow up the shareholding increase of the above-mentioned entity and perform the disclosure obligations in a timely manner in accordance with relevant regulations.
2. Haichuangzhi has undertaken that it will strictly abide by relevant regulations of

the China Securities Regulatory Commission and SSE on changes in the equity of listed companies and the sensitive period of stock trading in the process of implementing the plan of increasing its shareholdings in the Company and will not reduce its shareholdings in the Company during the implementation period and within the statutory period.

3. The shareholding increase plan and shareholding increase are in compliance with the *Securities Law of the People's Republic of China* and other laws and regulations, departmental rules and SSE Business Rules and other relevant regulations.

It is hereby notified the above.

The Board of Directors of Haier Smart Home Co., Ltd.

11 March 2022